



Reno-Tahoe International Airport

Passengers and Cargo Statistics Report

November 2019



U.S. DOMESTIC INDUSTRY OVERVIEW FOR NOVEMBER 2019

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *:	Up 2.1%
Capacity of Seats *:	Up 2.5%
Crude Oil Average:	\$57.03 per barrel in November 2019 vs. \$56.96 per barrel in November 2018

RNO Overview for November 2019 – year over year comparison

Total Passengers:	Up 0.7%
Avg. Enplaned Load Factor:	74.8%, down 1.4 pts.
Actual Departures:	Up 0.2%
Actual Departing Seats:	Up 2.2%

*Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi*

NOVEMBER 2019 SUMMARY

Reno-Tahoe International Airport (RNO) served 318,022 passengers in November 2019, an increase of 0.7% versus the same period last year. The airport experienced positive passenger growth for the 54th consecutive month with respect to the year over year monthly increases. During the first 11 months of 2019, RNO served 4,068,776 passengers, an increase of 5.2% when compared to the same period last year.

In November 2019, RNO was served by nine airlines providing 1,803 departures to 17 non-stop destinations. At RNO, total seat capacity increased 2.2% and flights increased 0.2% when compared to November 2018.

RNO handled 11,428,318 pounds of air cargo in November 2019, a decrease of 9.6% when compared to November 2018. During the first 11 months of 2019, RNO handled 131,629,370 pounds of air cargo, a decrease of 2.3% when compared to the same period last year.

On January 7, 2020, Alaska Airlines will suspend the non-stop flights between Reno and Boise.

On January 8, 2020, Alaska Airlines will reduce the number of non-stop flights between Reno and San Jose from twice a day to once a day.

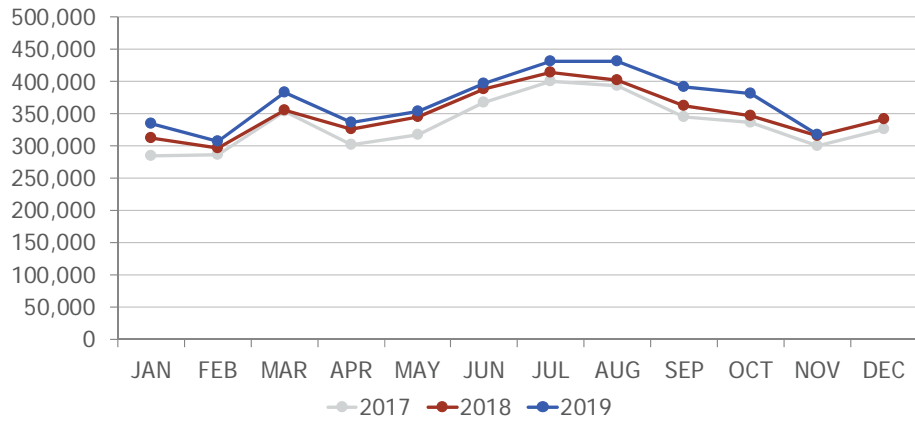
Starting February 14, 2020, Delta Air Lines will upgrade the non-stop flights between Reno and Atlanta, from seasonal to a year-round service. Daily flights begin on June 4, 2020.

Starting May 13, 2020, Allegiant Air will increase non-stop flights between Reno and Las Vegas from once a day to twice a day.

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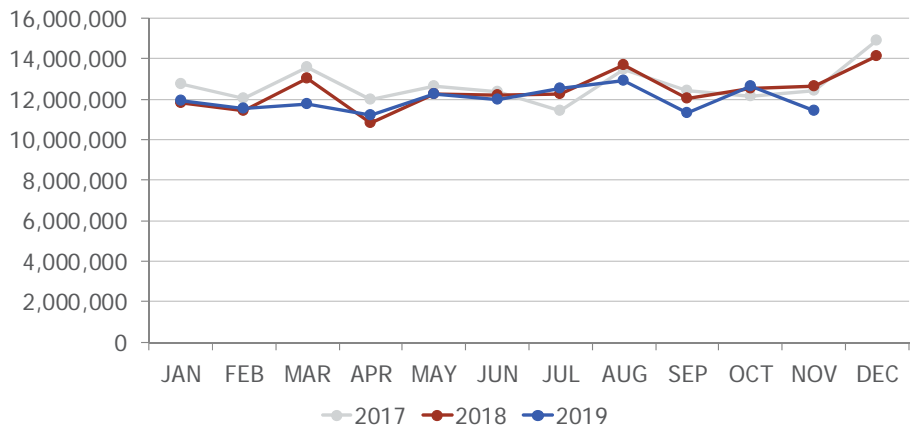
Passengers



Southwest Airlines, the largest carrier at RNO, served 127,049 passengers during the month of November 2019, a decrease of 9.0% when compared to November 2018.

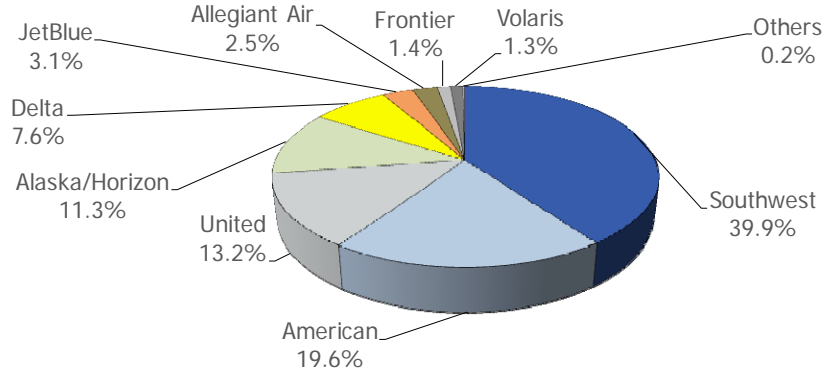
In November 2019, Volaris reported a passenger increase of 28.5%, American Airlines was up 21.9%, Allegiant Air was up 15.7%, Alaska Airlines was up 14.5%, Delta Air Lines was up 3.1% and Frontier Airlines reported an increase of 0.9% when compared to November 2018. JetBlue Airways was down 14.3% and United Airlines reported a decrease of 4.4% during the same period.

Cargo



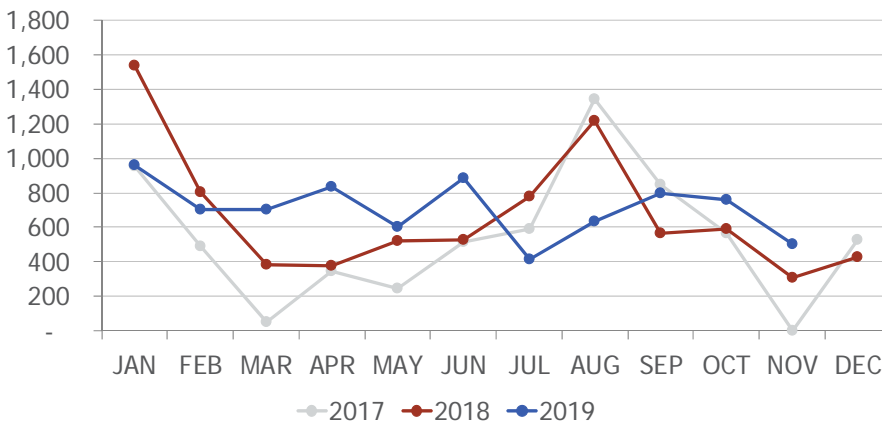
In November 2019, UPS cargo tonnage was down 12.2%, FedEx was down 9.8% and DHL reported a decrease of 1.3% when compared to November 2018.

AIRLINE MARKET SHARE (passengers)



Airline Market Share			
	November-19	November-18	YOY Change
Alaska/Horizon	11.3%	9.9%	1.4
Allegiant Air	2.5%	2.2%	0.3
American	19.6%	16.1%	3.4
Delta	7.6%	7.5%	0.2
Frontier	1.4%	1.4%	0.0
JetBlue	3.1%	3.6%	(0.5)
Southwest	39.9%	44.2%	(4.3)
United	13.2%	13.9%	(0.7)
Volaris	1.3%	1.0%	0.3
Others	0.2%	0.1%	0.1

TOTAL CHARTER PASSENGERS

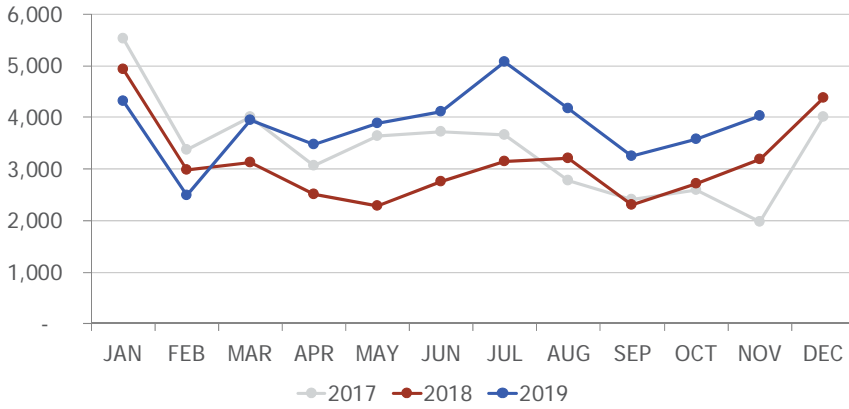


RNO served 504 passengers on charter flights during the month of November 2019.

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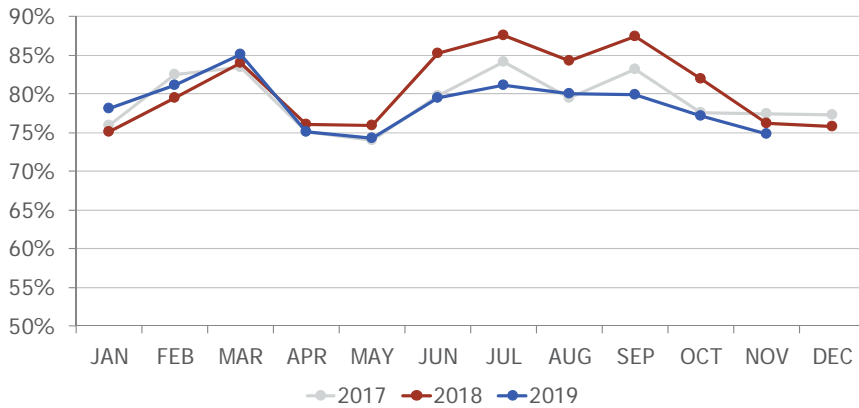


TOTAL INTERNATIONAL PASSENGERS

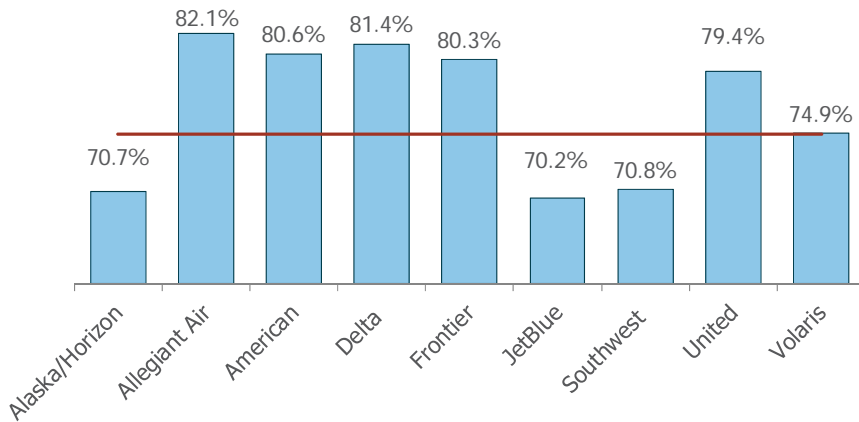


In November 2019, RNO served a total of 4,029 international passengers, an increase of 26.6% when compared to November 2018.

AVERAGE ENPLANED LOAD FACTOR



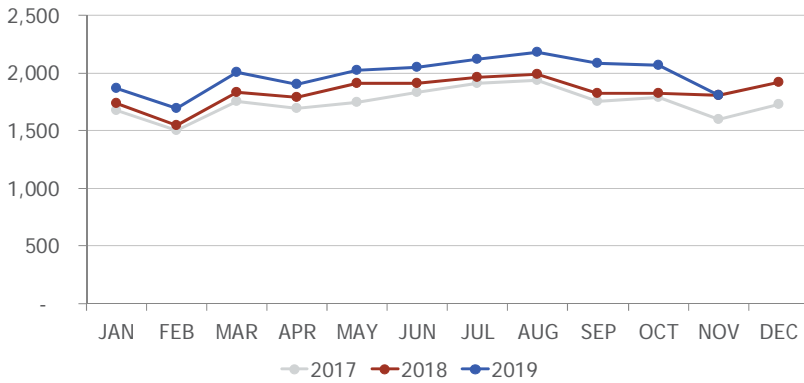
In November 2019, the average enplaned load factor at RNO was 74.8%, a decrease of 1.4 pts. versus November 2018.



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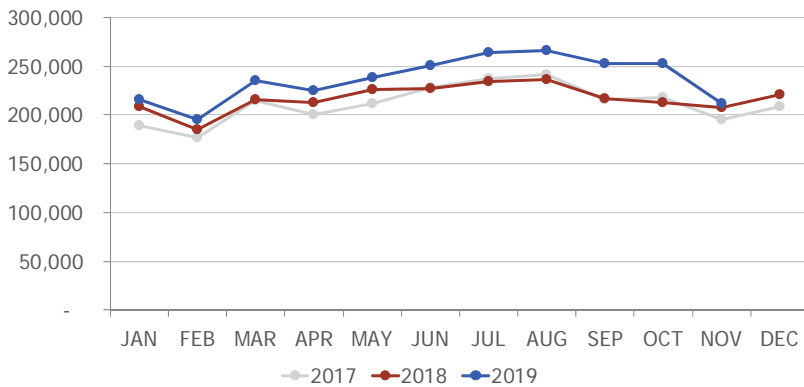
DEPARTURES



In November 2019, RNO handled 1,803 departures on nine commercial airlines, an increase of 0.2% when compared to November 2018.

This doesn't include charter operations on non-incumbent carriers.

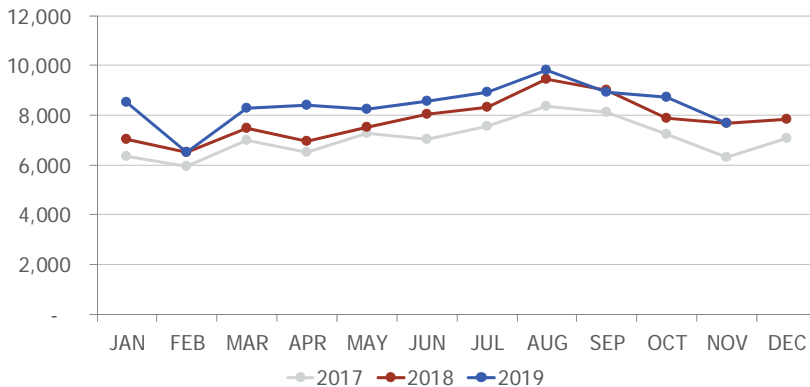
DEPARTING SEATS



In November 2019, nine airlines provided 211,685 departing seats, an increase of 2.2% when compared to November 2018.

This doesn't include charter operations on non-incumbent carriers.

TOTAL OPERATIONS



A total of 7,683 operations were handled at RNO in November 2019, an increase of 0.1% when compared to November 2018. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

Note: graphs on this page show scheduled departures, seats and operations

Recent and Upcoming Schedule Changes

- Alaska Airlines
 - ◆ Alaska Airlines offers non-stop flights between RNO and Seattle four times a day. The airline will offer this service five times a day from January 7, 2020, until May 12, 2020.
 - ◆ On January 7, 2020, Alaska Airlines will suspend all flights between RNO and Boise.
 - ◆ On January 8, 2020, Alaska Airlines will reduce the number of non-stop flights between RNO and San Jose from twice a day to once a day.
- American Airlines
 - ◆ From December 19, 2019, until January 6, 2020, American Airlines will increase the number of flights between RNO and Dallas from three times a day to four times a day.
 - ◆ On October 20, 2019, American Airlines temporarily suspended non-stop seasonal flights between RNO and Chicago O'Hare. This flight returns on May 7, 2020.
- Delta Air Lines
 - ◆ Delta Air Lines' non-stop seasonal flight between RNO and Minneapolis will operate daily from December 21, 2019, until January 4, 2020.
 - ◆ Delta Air Lines' non-stop flight between RNO and Atlanta will operate on the following schedule:
 - ◆ Daily from December 21, 2019, until January 5, 2020.
 - ◆ Four times a week from February 14, 2020, until April 29, 2020 (Monday, Wednesday, Friday, Saturday).
 - ◆ Five times a week from May 1, 2020, until May 31, 2020 (Monday, Thursday, Friday, Saturday, Sunday).
 - ◆ Daily starting June 4, 2020.
- Frontier Airlines
 - ◆ On November 14, 2019, Frontier Airlines started non-stop flights between RNO and Las Vegas four times a week (Monday, Thursday, Friday, Sunday).
- JetBlue Airways
 - ◆ JetBlue Airways' non-stop flights between RNO and New York City will operate on the following schedule:
 - ◆ Daily from December 17, 2019, until January 6, 2020.
 - ◆ Four times a week from January 9, 2020, until February 10, 2020.
 - ◆ Five times a week starting February 13, 2020.

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Recent and Upcoming Schedule Changes

- Southwest Airlines
 - ◆ Southwest Airlines' non-stop seasonal flight between RNO and Dallas Love Field was temporarily suspended on August 4, 2019. This flight will return as a Saturday/Sunday service on March 7, 2020.
 - ◆ Southwest Airlines' non-stop flights between RNO and San Diego will operate two to four times a day from November 2, 2019, until January 3, 2020, before returning to the three times a day schedule.
 - ◆ Southwest Airlines' non-stop flights between RNO and San Jose will operate on the following schedule:
 - ◆ Once a day from November 2, 2019, until January 5, 2020.
 - ◆ Two to three flights a day from January 6, 2020, until February 7, 2020.
 - ◆ Once to three flights a day starting February 8, 2020.
 - ◆ Southwest Airlines temporarily suspended non-stop seasonal flights between RNO and Chicago Midway on October 27, 2019. This flight is expected to return in summer 2020.
- United Airlines
 - ◆ United Airlines will reduce the number of non-stop flights between RNO and Los Angeles from three times a day to twice a day from October 26, 2019, until February 12, 2020.
 - ◆ United Airlines temporarily suspended daily non-stop seasonal flights between RNO and Chicago O'Hare on October 26, 2019. This flight returned on December 19, 2019.
- Volaris
 - ◆ Volaris offers non-stop flights between RNO and Guadalajara, Mexico, four days a week (Monday, Wednesday, Thursday and Friday). This flight will operate five days a week (Monday through Friday) from December 17, 2019, until January 7, 2020, before returning to the four days a week schedule.

Total Passengers November-19						
	Passengers		% Diff.	Passengers		% Diff.
	2017	2018		2019		
JAN	284,553	312,125	9.7%	335,095	7.4%	
FEB	286,322	296,726	3.6%	306,800	3.4%	
MAR	353,651	356,112	0.7%	383,215	7.6%	
1st Quarter	924,526	964,963	4.4%	1,025,110	6.2%	
APR	302,078	325,428	7.7%	337,062	3.6%	
MAY	317,935	345,740	8.7%	354,311	2.5%	
JUN	367,600	389,103	5.8%	397,211	2.1%	
2nd Quarter	987,613	1,060,271	7.4%	1,088,584	2.7%	
JUL	400,754	414,529	3.4%	432,188	4.3%	
AUG	393,478	402,794	2.4%	431,640	7.2%	
SEP	345,280	362,831	5.1%	392,353	8.1%	
3rd Quarter	1,139,512	1,180,154	3.6%	1,256,181	6.4%	
OCT	336,433	347,591	3.3%	380,879	9.6%	
NOV	300,308	315,833	5.2%	318,022	0.7%	
DEC	326,989	341,283	4.4%			
4th Quarter	963,730	1,004,707	4.3%			
TOTAL	4,015,381	4,210,095	4.8%			
YTD Total		3,868,812		4,068,776	5.2%	

Total Enplaned Passengers November-19				
Month	2017	2018	2019	% Diff.
JAN	143,070	156,747	168,909	7.8%
FEB	143,000	147,568	152,933	3.6%
MAR	179,473	181,141	195,310	7.8%
APR	150,827	161,913	166,676	2.9%
MAY	156,943	171,430	175,621	2.4%
JUN	182,045	193,777	197,397	1.9%
JUL	199,224	205,174	213,326	4.0%
AUG	192,726	198,874	211,958	6.6%
SEP	179,829	189,886	202,280	6.5%
OCT	169,259	174,084	193,859	11.4%
NOV	149,714	158,100	158,558	0.3%
DEC	161,640	166,795		
TOTAL	2,007,750	2,105,489		
YTD Total		1,938,694	2,036,827	5.1%

Total Cargo November-19						
	2017	2018	% Diff.	2019		% Diff.
	Cargo in Pounds			Pounds	Metric Tons	
JAN	12,749,916	11,795,775	-7.5%	11,940,830	5,415	1.2%
FEB	12,023,060	11,417,480	-5.0%	11,559,065	5,242	1.2%
MAR	13,595,007	13,053,097	-4.0%	11,770,662	5,338	-9.8%
1st Quarter	38,367,983	36,266,352	-5.5%	35,270,557	15,996	-2.7%
APR	11,974,440	10,826,085	-9.6%	11,208,216	5,083	3.5%
MAY	12,671,643	12,245,815	-3.4%	12,273,193	5,566	0.2%
JUN	12,396,234	12,225,509	-1.4%	11,988,693	5,437	-1.9%
2nd Quarter	37,042,317	35,297,409	-4.7%	35,470,102	16,086	0.5%
JUL	11,454,156	12,233,364	6.8%	12,537,938	5,686	2.5%
AUG	13,472,975	13,689,777	1.6%	12,909,571	5,855	-5.7%
SEP	12,436,806	12,052,727	-3.1%	11,350,614	5,148	-5.8%
3rd Quarter	37,363,937	37,975,868	1.6%	36,798,123	16,688	-3.1%
OCT	12,169,329	12,548,739	3.1%	12,662,270	5,743	0.9%
NOV	12,446,633	12,645,887	1.6%	11,428,318	5,183	-9.6%
DEC	14,882,745	14,128,422	-5.1%			
4th Quarter	39,498,707	39,323,048	-0.4%			
TOTAL	152,272,944	148,862,677	-2.2%			
YTD Total		134,734,255		131,629,370	59,696	-2.3%

Total Deplaned Passengers				
Month	2017	2018	2019	% Diff.
JAN	141,483	155,378	166,186	7.0%
FEB	143,322	149,158	153,867	3.2%
MAR	174,178	174,971	187,905	7.4%
APR	151,251	163,515	170,386	4.2%
MAY	160,992	174,310	178,690	2.5%
JUN	185,555	195,326	199,814	2.3%
JUL	201,530	209,355	218,862	4.5%
AUG	200,752	203,920	219,682	7.7%
SEP	165,451	172,945	190,073	9.9%
OCT	167,174	173,507	187,020	7.8%
NOV	150,594	157,733	159,464	1.1%
DEC	165,349	174,488		
TOTAL	2,009,648	2,106,624		
YTD Total		1,930,118	2,033,968	5.4%

Enplaned Passengers & Load Factor				
Airline	Enplaned PAX	Nov-19	Nov-18	Diff.
Alaska/Horizon	17,962	70.7%	73.7%	-3.0
Allegiant Air	4,099	82.1%	74.9%	7.2
American	31,416	80.6%	81.0%	-0.3
Delta	12,016	81.4%	83.6%	-2.2
Frontier	2,167	80.3%	75.4%	4.9
JetBlue	4,739	70.2%	79.5%	-9.3
Southwest	63,359	70.8%	75.3%	-4.5
United	20,335	79.4%	72.5%	6.9
Volaris	2,278	74.9%	87.2%	-12.3

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