



# Passenger and Cargo Statistics Report

**Reno-Tahoe International Airport**  
**August 2019**



**Reno-Tahoe  
Airport Authority**

## **U.S. DOMESTIC INDUSTRY OVERVIEW FOR AUGUST 2019**

### Systemwide RNO Carriers Domestic Flights – year over year comparison

|                      |  |
|----------------------|--|
| Number of Flights *: | Up 2.0%  |
| Capacity of Seats *: | Up 2.6%  |
| Crude Oil Average:   | \$54.81 per barrel in August 2019<br>vs. \$68.06 per barrel in August 2018 |

### RNO Overview for August 2019 – year over year comparison

|                            |                      |
|----------------------------|----------------------|
| Total Passengers:          | Up 7.2%              |
| Avg. Enplaned Load Factor: | 79.9%, down 4.3 pts. |
| Actual Departures:         | Up 9.7%              |
| Actual Departing Seats:    | Up 12.5%             |

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules (formerly INNOVATA) via Diio mi

## **AUGUST 2019 SUMMARY**

Reno-Tahoe International Airport (RNO) served 431,640 passengers in August 2019, an increase of 7.2% versus the same period last year. The airport experienced positive passenger growth for the 51st consecutive month with respect to the year over year monthly increases. During the first eight months of 2019, RNO served 2,977,522 passengers, an increase of 4.7% when compared to the same period last year.

In August 2019, RNO was served by nine airlines providing 2,169 departures to 21 non-stop destinations. At RNO, total seat capacity increased 12.5% and flights increased 9.7% when compared to August 2018.

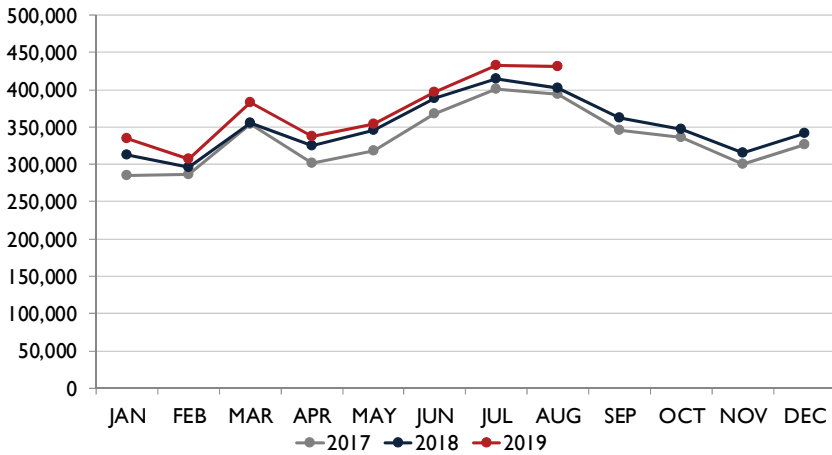
RNO handled 12,909,571 pounds of air cargo in August 2019, a decrease of 5.7% when compared to August 2018. During the first eight months of 2019, RNO handled 96,188,168 pounds of air cargo, a decrease of 1.3% when compared to the same period last year.

Starting November 14, 2019, Frontier Airlines will start non-stop flights between Reno and Las Vegas. The airline will offer this flight four days a week on Monday, Thursday, Friday and Sunday.

Delta Air Lines will increase its existing seasonal nonstop service from weekly to daily between RNO and Hartsfield-Jackson Atlanta International Airport, the world's busiest airport, in spring 2020. The daily Atlanta service will begin May 1 on Delta's 199-seat Boeing 757 aircraft featuring 20 First Class, 20 Delta Comfort+ and 150 Main Cabin seats.



## PASSENGERS

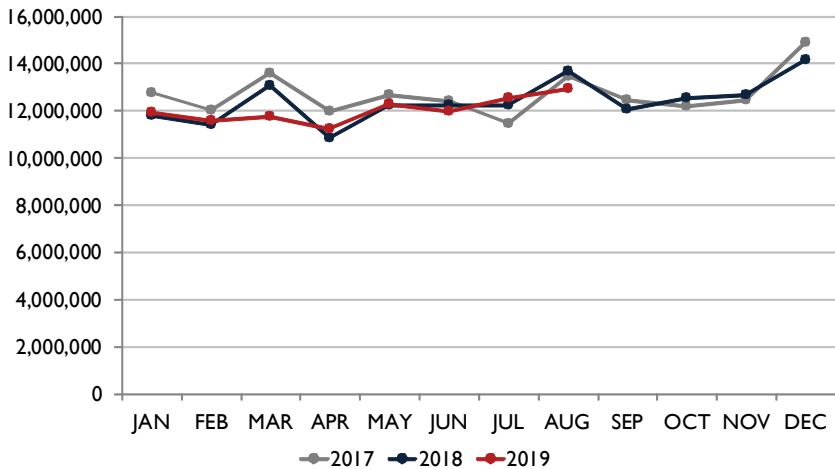


## Passengers

Southwest Airlines, the largest carrier at RNO, served 161,471 passengers during the month of August 2019, an decrease of 3.4% when compared to August 2018.

In August 2019, Volaris reported a passenger increase of 30.0%, American Airlines up 23.6%, Allegiant Air was up 23.1%, United Airlines was up 20.7%, Alaska Airlines was up 16.0%, JetBlue Airways was up 3.5% and Delta Air Lines reported an increase of 3.3% when compared to August 2018. Frontier Airlines' reported a decrease of 53.4% during the same period.

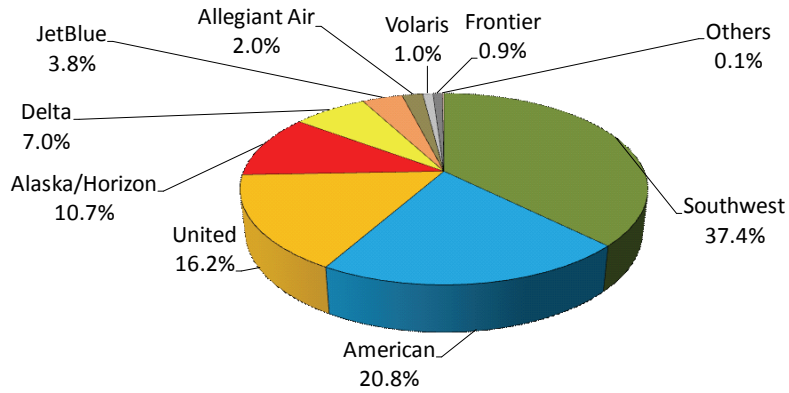
## CARGO



## Cargo

In August 2019, UPS cargo tonnage was up 26.5% when compared to August 2018. DHL was down 19.4% and FedEx reported a decrease of 21.0% during the same period.

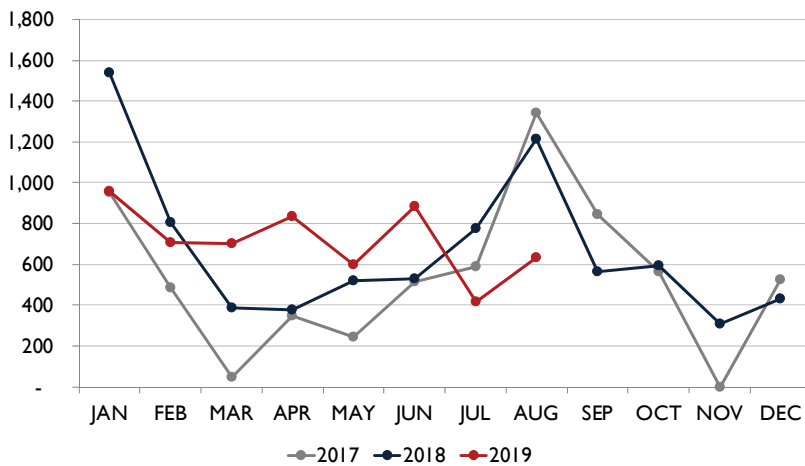
## AIR CARRIER MARKET SHARE (passenger airlines)



| Air Carrier Market Share |           |           |            |
|--------------------------|-----------|-----------|------------|
|                          | August-19 | August-18 | YOY Change |
| Alaska/Horizon           | 10.7%     | 9.9%      | 0.8        |
| Allegiant Air            | 2.0%      | 1.7%      | 0.3        |
| American                 | 20.8%     | 18.1%     | 2.8        |
| Delta                    | 7.0%      | 7.3%      | (0.3)      |
| Frontier                 | 0.9%      | 2.1%      | (1.2)      |
| JetBlue                  | 3.8%      | 4.0%      | (0.1)      |
| Southwest                | 37.4%     | 41.5%     | (4.1)      |
| United                   | 16.2%     | 14.4%     | 1.8        |
| Volaris                  | 1.0%      | 0.8%      | 0.2        |
| Others                   | 0.1%      | 0.3%      | (0.2)      |

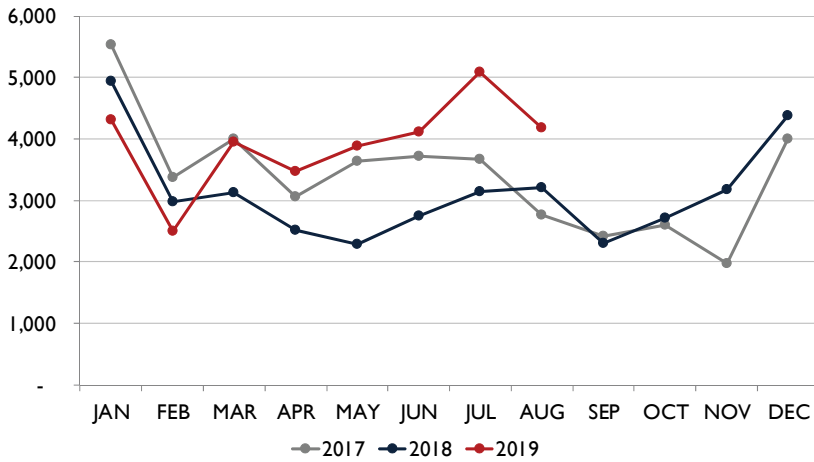
Note: numbers are rounded up to one decimal figure.

## TOTAL CHARTER PASSENGERS



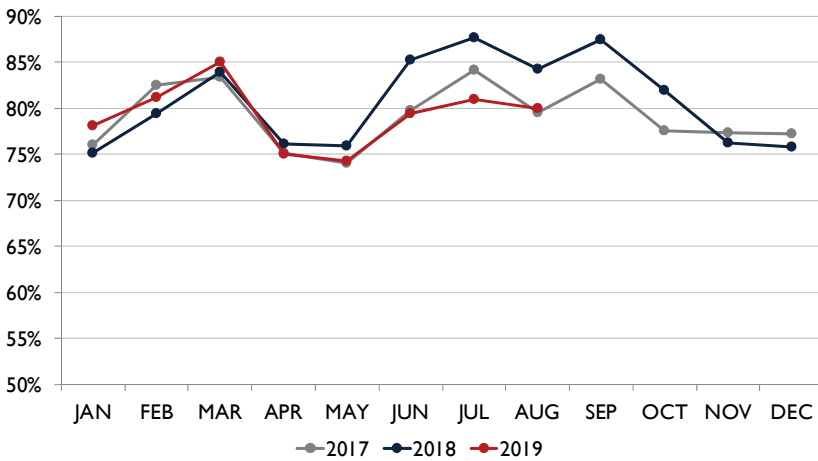
RNO served 632 passengers on charter flights during the month of August 2019.

## TOTAL INTERNATIONAL PASSENGERS

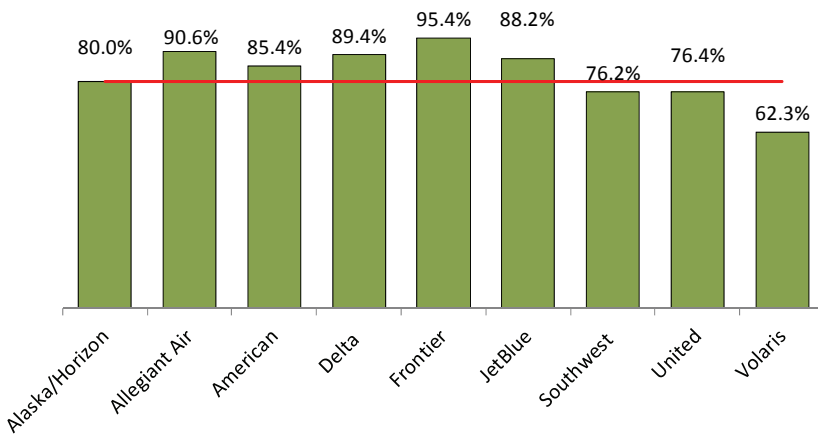


In August 2019, RNO served a total of 4,175 international passengers, an increase of 30.0% when compared to August 2018.

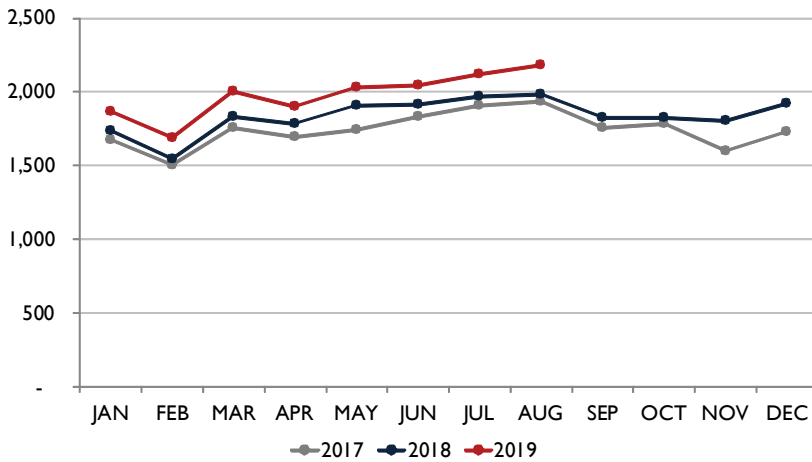
## AVERAGE ENPLANED LOAD FACTOR



In August 2019, the average enplaned load factor at RNO was 79.9%, a decrease of 4.3 pts. versus August 2018.



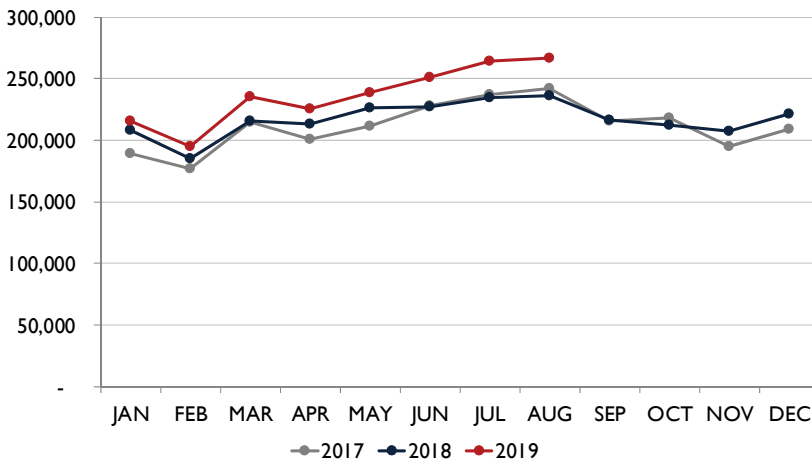
## DEPARTURES



In August 2019, RNO handled 2,169 departures on nine commercial airlines, an increase of 9.7% when compared to August 2018.

This doesn't include charter operations on non-incumbent carriers.

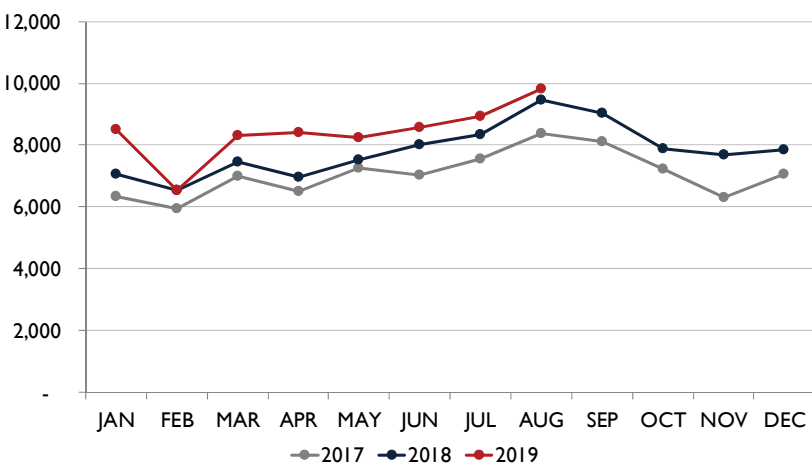
## DEPARTING SEATS



In August 2019, nine airlines provided 264,724 departing seats, an increase of 12.5% when compared to August 2018.

This doesn't include charter operations on non-incumbent carriers.

## TOTAL OPERATIONS



A total of 9,808 operations were handled at RNO in August 2019, an increase of 3.7% when compared to August 2018. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

Note: graphs on this page show scheduled departures, seats and operations



## Recent and Upcoming Schedule Changes

- **Alaska Airlines**
  - On June 6, 2019, Alaska Airlines increased the number of flights between Reno and Portland from three times a day to four times a day. The airline will reduce this service back to three times a day from:
    - October 22, 2019, until November 20, 2019
    - and then from December 3, 2019, until December 18, 2019
  - Alaska Airlines offers non-stop flights between Reno and Seattle four times a day. The airline will offer this service five times a day from January 7, 2020, until February 12, 2020.
  - On January 7, 2020, Alaska Airlines will suspend the non-stop flights between RNO and Boise.
- **American Airlines**
  - From December 4, 2019, until January 7, 2020, American Airlines will reduce the number of flights between Reno and Dallas from three times a day to twice a day.
  - On October 20, 2019, American Airlines will temporarily suspend non-stop seasonal flights between Reno and Chicago O'Hare. Until then, the airline will provide twice a day service on this route.
- **Delta Air Lines**
  - Delta Air Lines' non-stop seasonal flight between Reno and Minneapolis operated as a Saturday only service from June 8, 2019, until August 24, 2019. The airline will offer this service daily for the winter holidays from December 21, 2019, until January 4, 2020.
  - Delta Air Lines' non-stop flight between Reno and Atlanta will operate on the following schedule:
    - Daily from December 21, 2019, until January 5, 2020
    - Four times a week from February 14, 2020, until April 29, 2020 (Monday, Wednesday, Friday, Saturday)
    - Daily starting May 1, 2020
- **Frontier Airlines**
  - On November 12, 2019, Frontier will temporarily suspend non-stop flights between RNO and Denver for the winter season.
- **JetBlue Airways**
  - JetBlue Airways' non-stop flights between Reno and New York City will operate on the following schedule:
    - Daily until September 3, 2019
    - Four days a week from September 5, 2019, until October 25, 2019 (Monday, Thursday, Friday, Sunday)
    - Twice a week from October 27, 2019, until November 17, 2019 (Thursday, Sunday)
    - Daily from November 21, 2019, until December 2, 2019 (no flight on November 28)
    - Twice a week from December 5, 2019, until December 15, 2019
    - Daily from December 17, 2019, until January 6, 2020
    - Four times week starting January 9, 2020





## Recent and Upcoming Schedule Changes

- Southwest Airlines
  - Southwest Airlines' non-stop seasonal flight between Reno and Dallas Love Field was temporarily suspended on August 4, 2019. This flight is expected to return next year.
  - Southwest Airlines' non-stop flights between Reno and San Diego will operate on the following schedule:
    - Three times a day until November 1, 2019
    - Two to four times a day from November 2, 2019, until December 2, 2019
    - Twice a day from December 3, 2019, until December 15, 2019
    - Three to four times a day from December 16, 2019, until December 30, 2019, before returning to the three times a day schedule
  - Southwest Airlines' non-stop flights between Reno and San Jose will operate on the following schedule:
    - Three times a day from September 3, 2019, until November 1, 2019 (fewer flights on Saturdays and Sundays)
    - Once a day from November 2, 2019, until December 2, 2019
    - Twice a day from December 3, 2019, until December 13, 2019
    - Once a day from December 14, 2019, until December 30, 2019, before returning to the three times a day schedule
  - Southwest Airlines' non-stop seasonal flights between Reno and Chicago Midway will operate on Sundays only during the month of October 2019. The route will then be temporarily suspended until spring 2020.
- United Airlines
  - United Airlines' non-stop flight between Reno and Houston operates on a once a day schedule. The airline will offer this service twice a day from December 19, 2019, until January 5, 2020.
  - United Airlines will reduce non-stop flights between Reno and San Francisco from five to six times a day to four times a day from August 31, 2019, until December 18, 2019. The airline will return to the five times a day schedule on December 19, 2019.
  - On October 26, 2019, United Airlines will reduce the number of non-stop flights between Reno and Los Angeles from three times a day to twice a day.
  - United Airlines will temporarily suspend non-stop seasonal flights between Reno and Chicago O'Hare on October 26, 2019. This flight returns on December 19, 2019.
- Volaris
  - Volaris offers non-stop flights between Reno and Guadalajara, Mexico, three days a week (Mondays, Wednesdays and Fridays).
    - The airline will add a fourth weekly flight (Thursday) from November 6, 2019, until March 6, 2020.
    - The flight will operate five days a week (Monday through Friday) from December 17, 2019, until January 7, 2020, before returning to the four days a week schedule.





| Total Passengers<br>August-19 |                  |                  |             |                  |  |             |
|-------------------------------|------------------|------------------|-------------|------------------|--|-------------|
|                               | Passengers       |                  | % Diff.     | Passengers       |  | % Diff.     |
|                               | 2017             | 2018             |             | 2019             |  |             |
| JAN                           | 284,553          | 312,125          | 9.7%        | 335,095          |  | 7.4%        |
| FEB                           | 286,322          | 296,726          | 3.6%        | 306,800          |  | 3.4%        |
| MAR                           | 353,651          | 356,112          | 0.7%        | 383,215          |  | 7.6%        |
| <b>1st Quarter</b>            | <b>924,526</b>   | <b>964,963</b>   | <b>4.4%</b> | <b>1,025,110</b> |  | <b>6.2%</b> |
| APR                           | 302,078          | 325,428          | 7.7%        | 337,062          |  | 3.6%        |
| MAY                           | 317,935          | 345,740          | 8.7%        | 354,311          |  | 2.5%        |
| JUN                           | 367,600          | 389,103          | 5.8%        | 397,211          |  | 2.1%        |
| <b>2nd Quarter</b>            | <b>987,613</b>   | <b>1,060,271</b> | <b>7.4%</b> | <b>1,088,584</b> |  | <b>2.7%</b> |
| JUL                           | 400,754          | 414,529          | 3.4%        | 432,188          |  | 4.3%        |
| AUG                           | 393,478          | 402,794          | 2.4%        | 431,640          |  | 7.2%        |
| SEP                           | 345,280          | 362,831          | 5.1%        |                  |  |             |
| <b>3rd Quarter</b>            | <b>1,139,512</b> | <b>1,180,154</b> | <b>3.6%</b> |                  |  |             |
| OCT                           | 336,433          | 347,591          | 3.3%        |                  |  |             |
| NOV                           | 300,308          | 315,833          | 5.2%        |                  |  |             |
| DEC                           | 326,989          | 341,283          | 4.4%        |                  |  |             |
| <b>4th Quarter</b>            | <b>963,730</b>   | <b>1,004,707</b> | <b>4.3%</b> |                  |  |             |
| <b>TOTAL</b>                  | <b>4,015,381</b> | <b>4,210,095</b> | <b>4.8%</b> |                  |  |             |
| <b>YTD Total</b>              |                  | 2,842,557        |             | 2,977,522        |  | 4.7%        |

| Total Enplaned Passengers<br>August-19 |                  |                  |           |         |
|--|------------------|------------------|-----------|---------|
| Month                                  | 2017             | 2018             | 2019      | % Diff. |
| JAN                                    | 143,070          | 156,747          | 168,909   | 7.8%    |
| FEB                                    | 143,000          | 147,568          | 152,933   | 3.6%    |
| MAR                                    | 179,473          | 181,141          | 195,310   | 7.8%    |
| APR                                    | 150,827          | 161,913          | 166,676   | 2.9%    |
| MAY                                    | 156,943          | 171,430          | 175,621   | 2.4%    |
| JUN                                    | 182,045          | 193,777          | 197,397   | 1.9%    |
| JUL                                    | 199,224          | 205,174          | 213,326   | 4.0%    |
| AUG                                    | 192,726          | 198,874          | 211,958   | 6.6%    |
| SEP                                    | 179,829          | 189,886          |           |         |
| OCT                                    | 169,259          | 174,084          |           |         |
| NOV                                    | 149,714          | 158,100          |           |         |
| DEC                                    | 161,640          | 166,795          |           |         |
| <b>TOTAL</b>                           | <b>2,007,750</b> | <b>2,105,489</b> |           |         |
| <b>YTD Total</b>                       |                  | 1,217,750        | 1,482,130 | 21.7%   |

| Total Deplaned Passengers |                  |                  |           |         |
|---------------------------|------------------|------------------|-----------|---------|
| Month                     | 2017             | 2018             | 2019      | % Diff. |
| JAN                       | 141,483          | 155,378          | 166,186   | 7.0%    |
| FEB                       | 143,322          | 149,158          | 153,867   | 3.2%    |
| MAR                       | 174,178          | 174,971          | 187,905   | 7.4%    |
| APR                       | 151,251          | 163,515          | 170,386   | 4.2%    |
| MAY                       | 160,992          | 174,310          | 178,690   | 2.5%    |
| JUN                       | 185,555          | 195,326          | 199,814   | 2.3%    |
| JUL                       | 201,530          | 209,355          | 218,862   | 4.5%    |
| AUG                       | 200,752          | 203,920          | 219,682   | 7.7%    |
| SEP                       | 165,451          | 172,945          |           |         |
| OCT                       | 167,174          | 173,507          |           |         |
| NOV                       | 150,594          | 157,733          |           |         |
| DEC                       | 165,349          | 174,488          |           |         |
| <b>TOTAL</b>              | <b>2,009,648</b> | <b>2,106,624</b> |           |         |
| <b>YTD Total</b>          |                  | 1,222,013        | 1,497,411 | 22.5%   |

| Total Cargo<br>August-19 |                    |                    |              |                   |               |              |
|--------------------------|--------------------|--------------------|--------------|-------------------|---------------|--------------|
|                          | Cargo in Pounds    |                    | % Diff.      | 2019              |               | % Diff.      |
|                          | 2017               | 2018               |              | Pounds            | Metric        |              |
| JAN                      | 12,749,916         | 11,795,775         | -7.5%        | 11,940,830        | 5,415         | 1.2%         |
| FEB                      | 12,023,060         | 11,417,480         | -5.0%        | 11,559,065        | 5,242         | 1.2%         |
| MAR                      | 13,595,007         | 13,053,097         | -4.0%        | 11,770,662        | 5,338         | -9.8%        |
| <b>1st Quarter</b>       | <b>38,367,983</b>  | <b>36,266,352</b>  | <b>-5.5%</b> | <b>35,270,557</b> | <b>15,996</b> | <b>-2.7%</b> |
| APR                      | 11,974,440         | 10,826,085         | -9.6%        | 11,208,216        | 5,083         | 3.5%         |
| MAY                      | 12,671,643         | 12,245,815         | -3.4%        | 12,273,193        | 5,566         | 0.2%         |
| JUN                      | 12,396,234         | 12,225,509         | -1.4%        | 11,988,693        | 5,437         | -1.9%        |
| <b>2nd Quarter</b>       | <b>37,042,317</b>  | <b>35,297,409</b>  | <b>-4.7%</b> | <b>35,470,102</b> | <b>16,086</b> | <b>0.5%</b>  |
| JUL                      | 11,454,156         | 12,233,364         | 6.8%         | 12,537,938        | 5,686         | 2.5%         |
| AUG                      | 13,472,975         | 13,689,777         | 1.6%         | 12,909,571        | 5,855         | -5.7%        |
| SEP                      | 12,436,806         | 12,052,727         | -3.1%        |                   |               |              |
| <b>3rd Quarter</b>       | <b>37,363,937</b>  | <b>37,975,868</b>  | <b>1.6%</b>  |                   |               |              |
| OCT                      | 12,169,329         | 12,548,739         | 3.1%         |                   |               |              |
| NOV                      | 12,446,633         | 12,645,887         | 1.6%         |                   |               |              |
| DEC                      | 14,882,745         | 14,128,422         | -5.1%        |                   |               |              |
| <b>4th Quarter</b>       | <b>39,498,707</b>  | <b>39,323,048</b>  | <b>-0.4%</b> |                   |               |              |
| <b>TOTAL</b>             | <b>152,272,944</b> | <b>148,862,677</b> | <b>-2.2%</b> |                   |               |              |
| <b>YTD Total</b>         |                    | 97,486,902         |              | 96,188,168        | 43,623        | -1.3%        |

| Enplaned Passengers & Load Factor |              |        |        |       |
|-----------------------------------|--------------|--------|--------|-------|
| Airline                           | Enplaned PAX | Aug-19 | Aug-18 | Diff. |
| Alaska/Horizon                    | 22,660       | 80.0%  | 86.4%  | -6.4  |
| Allegiant Air                     | 4,238        | 90.6%  | 79.2%  | 11.3  |
| American                          | 44,441       | 85.4%  | 88.3%  | -2.9  |
| Delta                             | 15,086       | 89.4%  | 91.5%  | -2.2  |
| Frontier                          | 1,974        | 95.4%  | 85.4%  | 10.0  |
| JetBlue                           | 8,200        | 88.2%  | 86.6%  | 1.6   |
| Southwest                         | 79,574       | 76.2%  | 81.3%  | -5.1  |
| United                            | 33,686       | 76.4%  | 84.8%  | -8.4  |
| Volaris                           | 1,784        | 62.3%  | 63.7%  | -1.4  |

Source: RNO Monthly Flight Activity Reports

