



Reno-Tahoe International Airport

Passengers and Cargo Statistics Report

July 2020



U.S. DOMESTIC INDUSTRY OVERVIEW FOR JULY 2020

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *:	Down 49.2%
Capacity of Seats *:	Down 48.4%
Crude Oil Average:	\$40.71 per barrel in July 2020 \$57.35 per barrel in July 2019

RNO Overview for July 2020 – year over year comparison

Total Passengers:	Down 67.4%
Avg. Enplaned Load Factor:	53.4%, down 27.6 pts.
Actual Departures:	Down 54.5%
Actual Departing Seats:	Down 53.0%

*Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi*

JULY 2020 SUMMARY

Reno-Tahoe International Airport (RNO) served 140,986 passengers in July 2020, a decrease of 67.4% versus the same period last year. During the first seven months of 2020, RNO served 1,182,412 passengers, a decrease of 53.6% when compared to the same period last year.

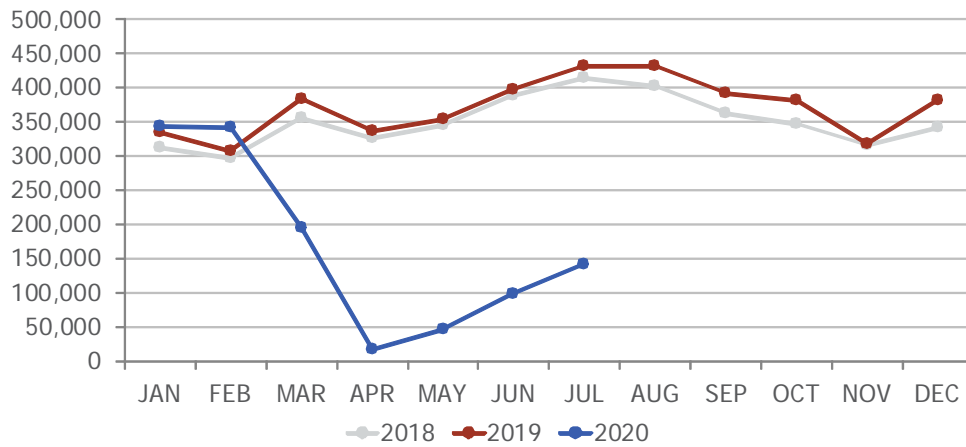
In July 2020, RNO was served by eight airlines providing 959 departures to 13 non-stop destinations. At RNO, total seat capacity decreased 53.0% and flights decreased 54.5% when compared to July 2019.

RNO handled 13,387,102 pounds of air cargo in July 2020, an increase of 6.8% when compared to July 2019. During the first seven months of 2020, RNO handled 81,211,714 pounds of air cargo, a decrease of 2.5% when compared to the same period last year.

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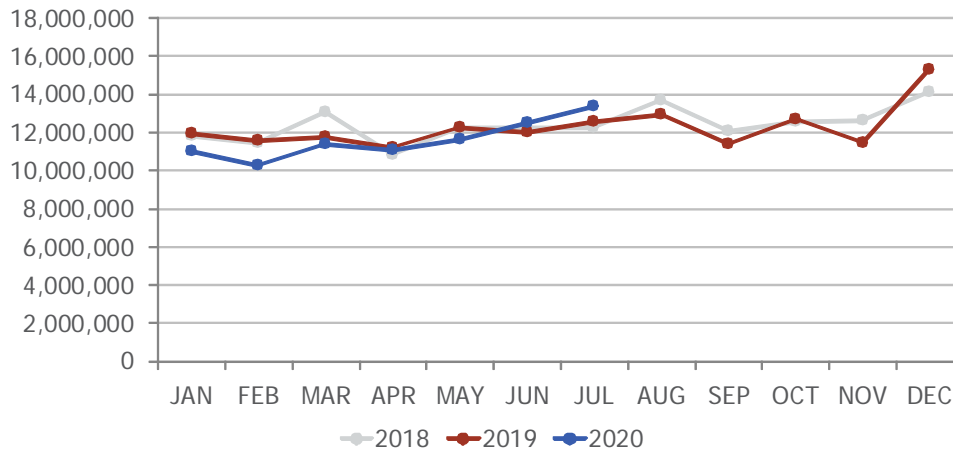


Passengers



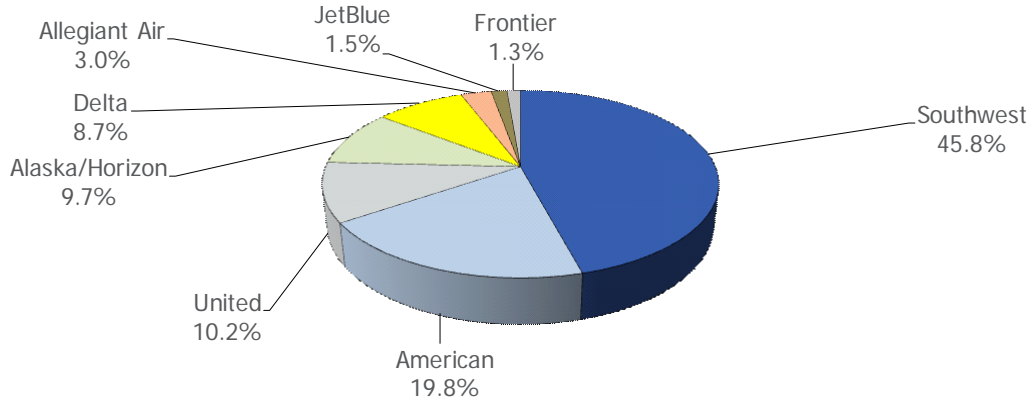
Total Passengers			
	Jul-20	Jul-19	Difference
Alaska/Horizon	13,641	42,224	-67.7%
Allegiant Air	4,203	8,775	-52.1%
American	27,866	93,034	-70.0%
Delta	12,290	29,993	-59.0%
Frontier	1,860	2,556	-27.2%
JetBlue	2,169	15,879	-86.3%
Southwest	64,561	166,359	-61.2%
United	14,396	67,872	-78.8%
Volaris	0	5,079	

Cargo



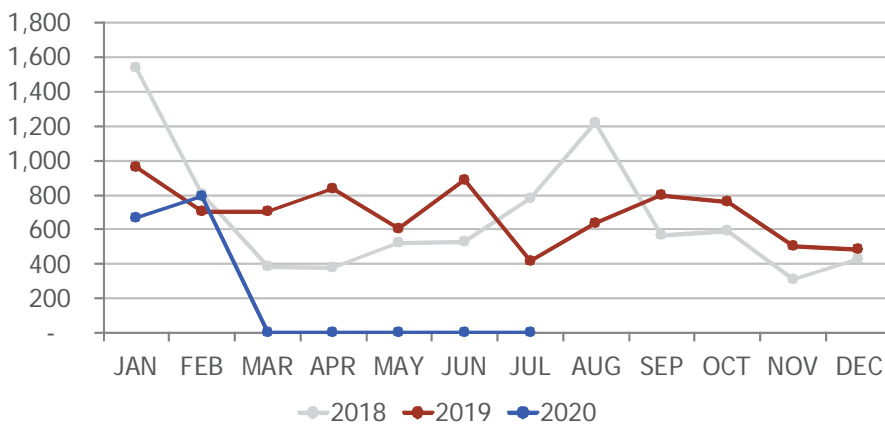
In July 2020, FedEx cargo tonnage was up 13.6%, when compared to July 2019. UPS was down 3.4% and DHL was down 0.2% during the same period.

AIRLINE MARKET SHARE (passengers)



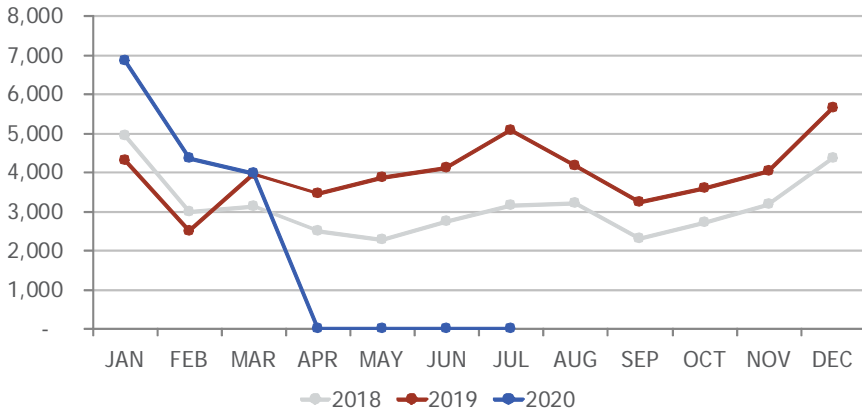
Airline Market Share			
	Jul-20	Jul-19	YOY Change
Alaska/Horizon	9.7%	9.8%	(0.1)
Allegiant Air	3.0%	2.0%	1.0
American	19.8%	21.5%	(1.8)
Delta	8.7%	6.9%	1.8
Frontier	1.3%	0.6%	0.7
JetBlue	1.5%	3.7%	(2.1)
Southwest	45.8%	38.5%	7.3
United	10.2%	15.7%	(5.5)
Volaris	n/a	1.2%	n/a
Others	0.0%	0.1%	(0.1)

TOTAL CHARTER PASSENGERS



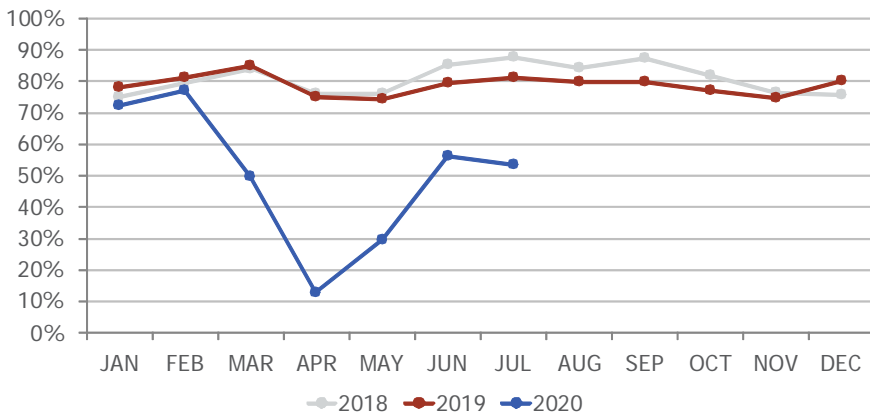
There was no charter activity during July 2020.

TOTAL INTERNATIONAL PASSENGERS

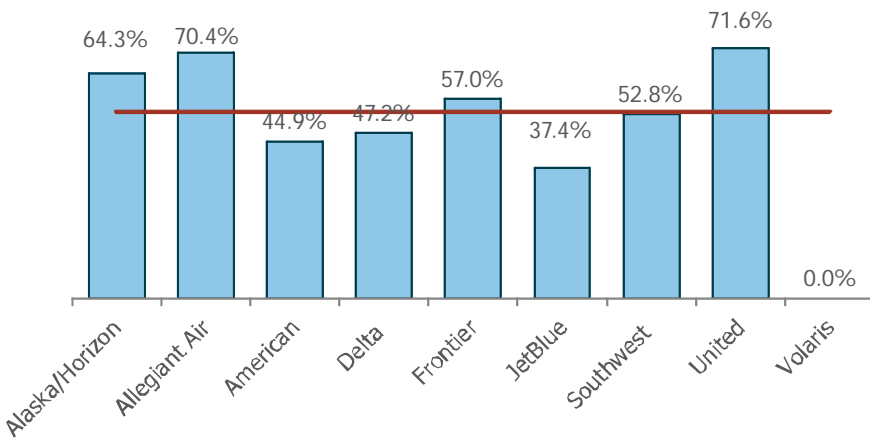


There was no international passenger activity at RNO in July 2020.

AVERAGE ENPLANED LOAD FACTOR

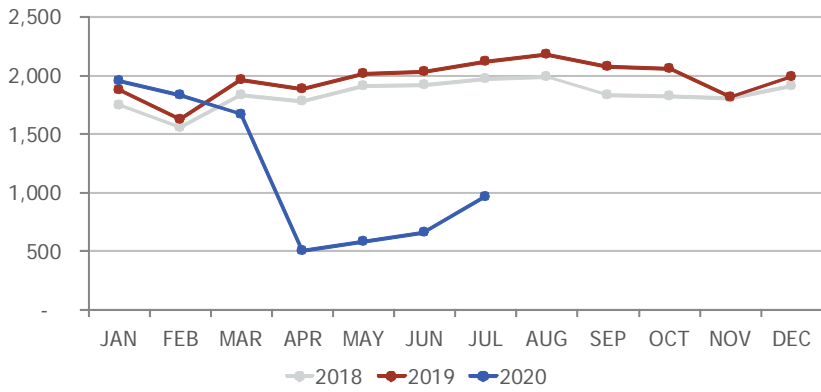


In July 2020, the average enplaned load factor at RNO was 53.4%, a decrease of 27.6 pts. versus July 2019.



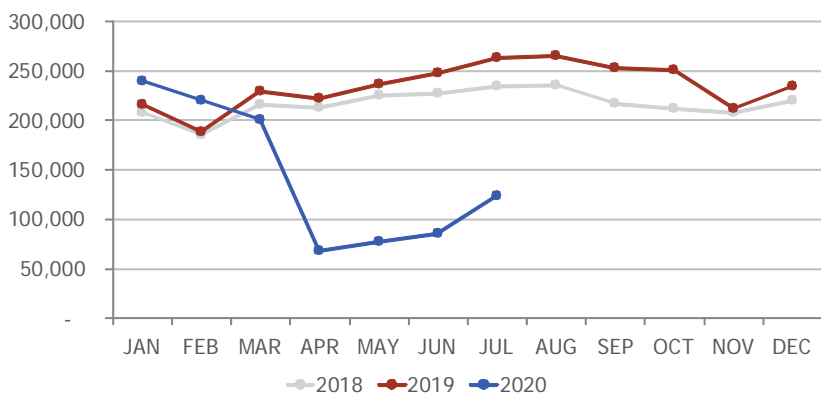
The red horizontal line on the left represents the average enplaned load factor at RNO.

DEPARTURES



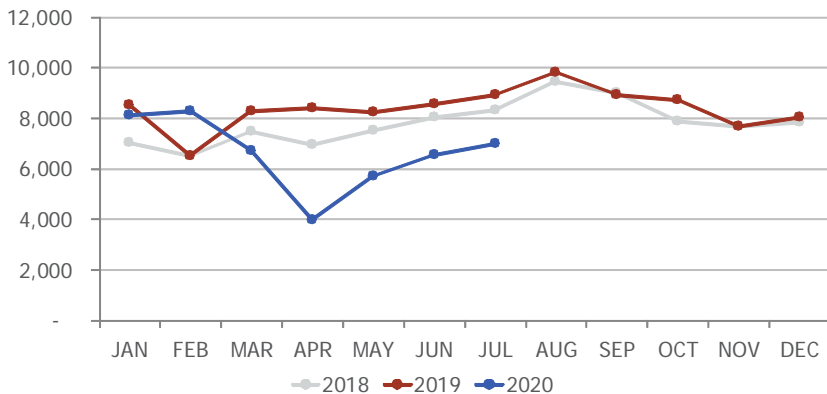
In July 2020, RNO handled 959 departures on eight commercial airlines, a decrease of 54.5% when compared to July 2019.

DEPARTING SEATS



In July 2020, RNO offered 123,639 departing seats, a decrease of 53.0% when compared to July 2019.

TOTAL OPERATIONS



A total of 6,983 operations were handled at RNO in July 2020, a decrease of 22.0% when compared to July 2019. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

Flight Schedule

Alaska Airlines

- On July 15, 2020, Alaska Airlines increased non-stop flights between RNO and Seattle (SEA) from three times a day to four times a day.
- On August 1, 2020, Alaska Airlines increased non-stop flights between RNO and Portland (PDX) from once a day to twice a day.

Allegiant Air

- Allegiant Air offers non-stop flights between RNO and Las Vegas (LAS) four days a week (Monday, Thursday, Friday, Sunday).

American Airlines

- On September 9, 2020, American Airlines will increase non-stop flights between RNO and Dallas (DFW) from three times a day to four times a day.
- On July 9, 2020, American Airlines resumed non-stop flights between RNO and Chicago (ORD) as a four days a week service (Monday, Thursday, Friday and Sunday).
- On September 9, 2020, the airline will increase non-stop flight between RNO and Phoenix (PHX) from twice a day to three times a day.
- The airline suspended non-stop flights between RNO and Los Angeles (LAX) due to COVID-19.

Delta Air Lines

- On August 1, 2020, Delta Air Lines increased non-stop flights between RNO and Salt Lake City (SLC) from three times a day to four times a day.
- The airline suspended non-stop flights to Atlanta (ATL) and Minneapolis (MSP) due to COVID-19.

Frontier Airlines

- On August 1, 2020, Frontier Airlines resumed non-stop flights between RNO and LAS three times a week (flights fluctuate between Monday, Friday, Saturday and Sunday).
- The non-stop seasonal flight between RNO and Denver (DEN) operate twice a week (Monday and Friday).

JetBlue Airways

- JetBlue offers non-stop flights between RNO and Long Beach (LGB) twice a week (Thursday and Sunday).
- Starting September 5, 2020, JetBlue will increase the non-stop flights between RNO and New York City (JFK) from once a week to twice a week (Wednesday and Saturday).

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Flight Schedule

Southwest Airlines

- Starting September 6, 2020, Southwest Airlines will decrease non-stop flights between RNO and DEN from four times a day to three times a day.
- Starting September 9, 2020, Southwest Airlines will decrease non-stop flights between RNO and LAS from six times a day to three times a day.
- Starting September 6, 2020, Southwest Airlines will decrease non-stop flights between RNO and PHX from twice a day to once a day.
- On September 6, 2020, Southwest Airline will suspend non-stop flights between RNO and San Diego (SAN) for the month of September.
- Southwest Airlines offers non-stop flights between RNO and LAX once a day.
- Southwest Airlines offers once a day non-stop flights between RNO and Oakland (OAK).
- The airline suspended non-stop flights from RNO to Dallas (DAL), Chicago (MDW), and SJC due to COVID-19.

United Airlines

- On August 4, 2020, United Airlines increased non-stop flights between RNO and DEN from twice a day to three times a day.
- United Airlines offers non-stop flights between RNO and San Francisco (SFO) twice a day.
- On August 4, 2020, United Airlines increased non-stop flights between RNO and LAX from once a day to twice a day.
- The airline suspended non-stop flights from RNO to Houston (IAH) and ORD due to COVID-19.

Volaris

- In March 2020, Volaris temporarily suspended non-stop flights between RNO and Guadalajara (GDL) due to COVID-19. This flight returned as a twice a week service (Monday and Friday) on August 3, 2020.

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Total Passengers Jul-20					
	Passengers		% Diff.	Passengers	
	2018	2019		2020	% Diff.
JAN	312,125	335,095	7.4%	342,796	2.3%
FEB	296,726	306,800	3.4%	341,935	11.5%
MAR	356,112	383,215	7.6%	194,796	-49.2%
1st QTR	964,963	1,025,110	6.2%	879,527	-14.2%
APR	325,428	337,062	3.6%	17,265	-94.9%
MAY	345,740	354,311	2.5%	46,015	-87.0%
JUN	389,103	397,211	2.1%	98,619	-75.2%
2nd QTR	1,060,271	1,088,584	2.7%	161,899	-85.1%
JUL	414,529	432,188	4.3%	140,986	-67.4%
AUG	402,794	431,640	7.2%		
SEP	362,831	392,353	8.1%		
3rd QTR	1,180,154	1,256,181	6.4%		
OCT	347,591	380,879	9.6%		
NOV	315,833	318,022	0.7%		
DEC	341,283	381,897	11.9%		
4th QTR	1,004,707	1,080,798	7.6%	0	
TOTAL	4,210,095	4,450,673	5.7%		
YTD		2,545,882		1,182,412	-53.6%

Total Enplaned Passengers Jul-20				
Month	2018	2019	2020	% Diff.
JAN	156,747	168,909	172,452	2.1%
FEB	147,568	152,933	170,067	11.2%
MAR	181,141	195,310	99,986	-48.8%
APR	161,913	166,676	8,690	-94.8%
MAY	171,430	175,621	22,807	-87.0%
JUN	193,777	197,397	48,274	-75.5%
JUL	205,174	213,326	66,039	-69.0%
AUG	198,874	211,958		
SEP	189,886	202,280		
OCT	174,084	193,859		
NOV	158,100	158,558		
DEC	166,795	187,914		
TOTAL	2,105,489	2,224,741	588,315	
YTD Total		1,270,172	588,315	-53.7%

Total Deplaned Passengers				
Month	2018	2019	2020	% Diff.
JAN	155,378	166,186	170,344	2.5%
FEB	149,158	153,867	171,868	11.7%
MAR	174,971	187,905	94,810	-49.5%
APR	163,515	170,386	8,575	-95.0%
MAY	174,310	178,690	23,208	-87.0%
JUN	195,326	199,814	50,345	-74.8%
JUL	209,355	218,862	74,947	-65.8%
AUG	203,920	219,682		
SEP	172,945	190,073		
OCT	173,507	187,020		
NOV	157,733	159,464		
DEC	174,488	193,983		
TOTAL	2,104,606	2,225,932	594,097	
YTD Total		1,275,710	594,097	-53.4%

Total Cargo Volume in Pounds Jul-20						
	2018	2019	% Diff.	2020		% Diff.
	Cargo in Pounds			Pounds	Metric Tons	
JAN	11,795,775	11,940,830	1.2%	11,008,444	4,992	-7.8%
FEB	11,417,480	11,559,065	1.2%	10,266,728	4,656	-11.2%
MAR	13,053,097	11,770,662	-9.8%	11,356,256	5,150	-3.5%
1st QTR	36,266,352	35,270,557	-2.7%	32,631,428	14,799	-7.5%
APR	10,826,085	11,208,216	3.5%	11,090,789	5,030	-1.0%
MAY	12,245,815	12,273,193	0.2%	11,613,489	5,267	-5.4%
JUN	12,225,509	11,988,693	-1.9%	12,488,906	5,664	4.2%
2nd QTR	35,297,409	35,470,102	0.5%	35,193,184	15,961	-0.8%
JUL	12,233,364	12,537,938	2.5%	13,387,102	6,071	6.8%
AUG	13,689,777	12,909,571	-5.7%			
SEP	12,052,727	11,350,614	-5.8%			
3rd QTR	37,975,868	36,798,123	-3.1%			
OCT	12,548,739	12,662,270	0.9%			
NOV	12,645,887	11,428,318	-9.6%			
DEC	14,128,422	15,270,324	8.1%			
4th QTR	39,323,048	39,360,912	0.1%	0		
TOTAL	148,862,677	146,899,694	-1.3%			
YTD		83,278,597		81,211,714	36,831	-2.5%

Enplaned Passengers & Load Factor				
Airline	Enplaned PAX	Jul-20	Jul-19	Diff.
Alaska/Horizon	6,840	64.3%	81.3%	-17.0
Allegiant Air	2,086	70.4%	89.6%	-19.2
American	10,037	44.9%	87.4%	-42.4
Delta	5,944	47.2%	89.8%	-42.6
Frontier	787	57.0%	86.3%	-29.3
JetBlue	1,009	37.4%	85.0%	-47.7
Southwest	32,272	52.8%	74.7%	-21.9
United	7,064	71.6%	85.0%	-13.5
Volaris	0	n/a	72.1%	n/a

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