

# **U.S. Domestic Industry Overview - August 2022**

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights \*: Up 0.3% vs. August 2021, down 14.4% vs. August 2019 Capacity of Seats \*: Up 5.0% vs. August 2021, down 6.8% vs. August 2019

Crude Oil Average: \$93.67 per barrel in August 2022 \$67.73 per barrel in August 2021

### **RNO Overview - August 2022**

RNO Overview for August 2022 vs. August 2021

Total Passengers: up 10.9%

Avg. Enplaned Load Factor: 80.0%, up 8.1 pts.

Departures: Down 9.1%
Departing Seats: Down 4.9%
Cargo Volume: Up 1.0%

RNO Overview for August 2022 vs. August 2019

Total Passengers: Down 5.0%

Avg. Enplaned Load Factor: flat

Departures: Down 11.3% Departing Seats: Down 6.3%

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules via Diio mi

### **August 2022 SUMMARY**

Reno-Tahoe International Airport (RNO) served 409,942 passengers in August 2022, an increase of 10.9% versus August 2021.

In August 2022, RNO was served by 12 airlines to 32 non-stop destinations. The total seat capacity decreased 4.9% and flights decreased 9.1% when compared to August 2021.

RNO handled 11,751,228 pounds of air cargo in August 2022, an increase of 1.0% when compared to August 2021.

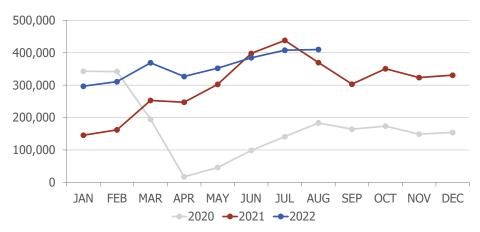
#### **JSX Public Charters**

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



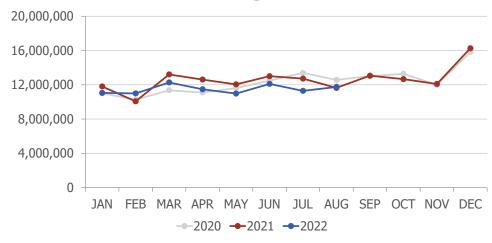


### **Passengers**



Total Passengers						
	Aug-22	Aug-21	Difference			
aha!	5,014	0				
Alaska/Horizon	35,193	38,953	-9.7%			
Allegiant Air	3,216	5,025	-36.0%			
American	59,577	72,787	-18.1%			
Delta	33,559	42,623	-21.3%			
Frontier	3,759	6,289	-40.2%			
JetBlue	12,384	10,898	13.6%			
Southwest	175,724	139,252	26.2%			
Spirit	12,125	0				
United	62,084	48,164	28.9%			
Volaris	5,561	4,068	36.7%			

# **Cargo**

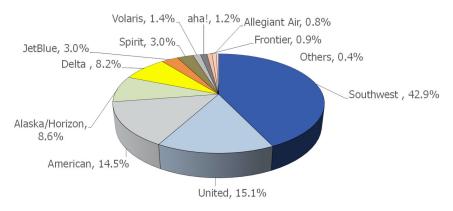


In August 2022, DHL cargo volume was up 42.5% and UPS was up 9.5% when compared to August 2021. FedEx was down 6.1% during the same period.



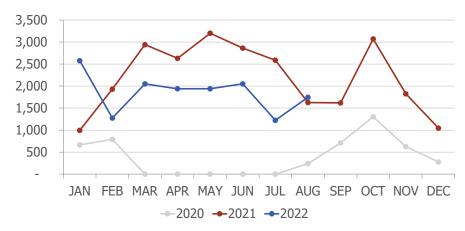


# **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
	Aug-22	Aug-21	YOY Change		
aha!	1.2%	n/a	n/a		
Alaska/Horizon	8.6%	10.5%	(2.0)		
Allegiant Air	0.8%	1.4%	(0.6)		
American	14.5%	19.7%	(5.2)		
Delta	8.2%	11.5%	(3.3)		
Frontier	0.9%	1.7%	(0.8)		
JetBlue	3.0%	2.9%	0.1		
Southwest	42.9%	37.7%	5.2		
Spirit	3.0%	n/a	n/a		
United	15.1%	13.0%	2.1		
Volaris	1.4%	1.1%	0.3		
Others	0.4%	0.4%	(0.0)		

# **TOTAL CHARTER PASSENGERS**

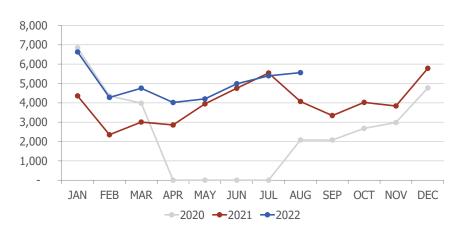


In August 2022, RNO served 1,746 passengers on charter flights, an increase of 7.3% when compared to August 2021.



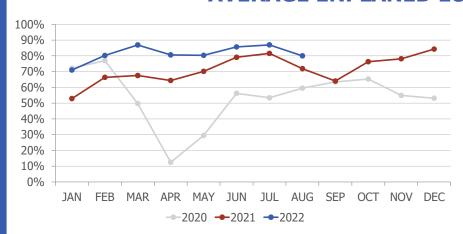


#### TOTAL INTERNATIONAL PASSENGERS

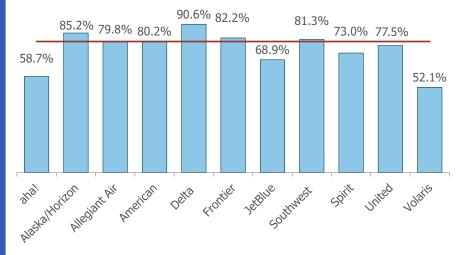


In August 2022, RNO served 5,561 international passengers, an increase of 36.7% when compared to August 2021.

### **AVERAGE ENPLANED LOAD FACTOR**



In August 2022, RNO's average enplaned load factor was 80.0%, an increase of 8.1 pts. versus August 2021.

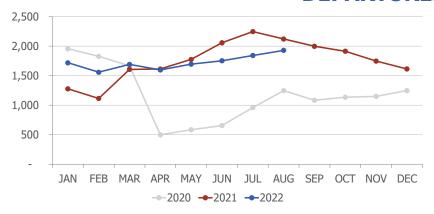


The red horizontal line on the left represents RNO's average enplaned load factor.



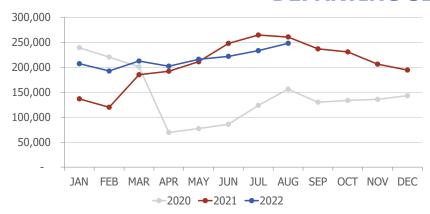


#### **DEPARTURES**



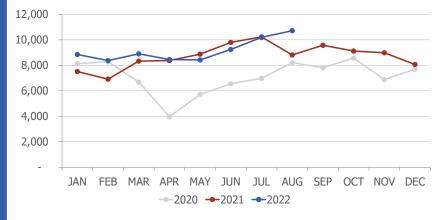
In August 2022, RNO handled 1,929 departures, a decrease of 9.1% when compared to August 2021.

#### **DEPARTING SEATS**



In August 2022, RNO offered 248,027 departing seats, a decrease of 4.9% when compared to August 2021. This does not include charter flights.

### **TOTAL OPERATIONS**



A total of 10,722 operations were handled at RNO in August 2022, an increase of 21.6% when compared to August 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





October 2022 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Austin	American	31	Daily			
Burbank	Southwest	22	Five weekly. Mon - Fri			
Dallas/Fort Worth	American	97	Three daily. Four daily Oct 1-6			
Denver	Southwest	88	Three daily. Twice daily on Sat			
	United	93	Three daily			
Guadalajara	Volaris	21	Five weekly. Mon - Fri			
Houston-Intercontinental	United	1	One flight on Oct 1			
Las Vegas	Allegiant	9	Twice weekly. Thu, Sun			
	Frontier	14	Three weekly. Mon, Fri, Sat			
	Southwest	228	Eight daily. Seven daily on Sun. Five daily on Sat			
	Spirit	61	Twice daily			
Long Beach	Southwest	52	Twice daily. Once a day on Sat, Sun			
Los Angeles	Delta	92	Three daily			
	JetBlue	18	Four weekly Mon, Thu, Fri, Sun			
	Southwest	52	Twice daily. Once a day on Sat, Sun			
	United	60	Twice daily			
Minneapolis/St. Paul	Delta	5	Once weekly. Sat only			
_	Sun Country	5	Once weekly. Arrival on Thu and departure on Sun			
New York-JFK	JetBlue	5	Daily flight Oct 1-5			
Oakland	Southwest	52	Twice daily. Once a day on Sat, Sun			
Phoenix	American	112	Four daily. Two to three daily Oct 1-6			
	Southwest	62	Twice daily			
Portland	Alaska	49	Twice daily. Once a day on Tue, Wed, Sat			
Salt Lake City	Delta	117	Four daily. Three daily on Sat			
San Diego	Southwest	59	Twice daily. Once daily on Sat			
San Francisco	United	124	Four daily			
San Jose	Southwest	31	Daily			
Seattle	Alaska	90	Three daily. Four daily Oct 2-5. Twice daily Tue, Sat			
Multiple airlines in a market						

9.27.2022





Total Passengers Aug-22						
	Passengers		% Diff.	Passengers	YOY %	
	2020	2021	% Dill.	2022	Diff.	
JAN	342,796	145,421	-57.6%	296,641	104.0%	
FEB	341,935	162,071	-52.6%	310,738	91.7%	
MAR	194,796	252,828	29.8%	368,946	45.9%	
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	
APR	17,265	247,220	1331.9%	326,787	32.2%	
MAY	46,015	302,403	557.2%	352,255	16.5%	
JUN	98,619	397,906	303.5%	384,429	-3.4%	
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	
JUL	140,986	438,168	210.8%	407,867	-6.9%	
AUG	183,343	369,686	101.6%	409,942	10.9%	
SEP	164,103	302,929	84.6%			
3rd QTR	488,432	1,110,783	127.4%			
ОСТ	173,682	350,631	101.9%			
NOV	148,777	323,508	117.4%			
DEC	154,103	330,687	114.6%			
4th QTR	476,562	1,004,826	110.8%			
TOTAL	2,006,420	3,623,458	80.6%			
YTD		2,315,703		2,857,605	23.4%	

ı	Total Eliplaned Passengers						
	Aug-22						
1	Month	2020	2021	2022	% Diff.		
	JAN	172,452	72,887	147,773	102.7%		
1	FEB	170,067	80,263	155,233	93.4%		
ı	MAR	99,986	126,359	185,671	46.9%		
ı	APR	8,690	125,009	163,973	31.2%		
ı	MAY	22,807	149,486	174,487	16.7%		
ı	JUN	48,274	197,261	191,234	-3.1%		
ı	JUL	66,039	217,124	203,375	-6.3%		
ı	AUG	93,015	188,207	199,365	5.9%		
ı	SEP	82,844	152,267				
ı	OCT	87,379	177,407				
ı	NOV	74,910	161,926				
ı	DEC	76,164	164,561				
1	TOTAL	1,002,627	1,812,757				
l	YTD		1,156,596	1,421,111	22.9%		
١							
۱	Total Deplaned Passengers						

	Total Cargo Volume in Pounds							
	Aug-22							
	2020	2021	% Diff.	2022		YOY %		
	Cargo in	Pounds	% Dill.	Pounds	<b>Metric Tons</b>	Diff.		
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%		
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%		
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%		
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%		
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%		
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%		
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%		
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%		
JUL	13,387,102	12,722,035	-5.0%	11,289,066	5,120	-11.3%		
AUG	12,563,172	11,636,003	-7.4%	11,751,228	5,329	1.0%		
SEP	13,014,081	13,055,518	0.3%					
3rd QTR	38,964,355	37,413,556	-4.0%					
ОСТ	13,281,548	12,660,541	-4.7%					
NOV	11,988,995	12,089,489	0.8%					
DEC	15,834,177	16,260,767	2.7%					
4th QTR	41,104,720	41,010,797	-0.2%					
TOTAL	147,893,687	151,162,508	2.2%					
YTD		97,096,193		91,892,637	41,675	-5.4%		

Total Deplaned Passengers						
Month	2020	2021	2022	% Diff.		
JAN	170,344	72,534	148,868	105.2%		
FEB	171,868	81,808	155,505	90.1%		
MAR	94,810	126,469	183,275	44.9%		
APR	8,575	122,211	162,814	33.2%		
MAY	23,208	152,917	177,768	16.3%		
JUN	50,345	200,645	193,195	-3.7%		
JUL	74,947	221,044	204,492	-7.5%		
AUG	90,328	181,479	210,577	16.0%		
SEP	81,259	150,662				
OCT	86,303	173,224				
NOV	73,867	161,582				
DEC	77,939	166,126				
TOTAL	1,003,793	1,810,701				
YTD		1,159,107	1,436,494	23.9%		

Enplaned Passengers & Load Factor						
Airline	<b>Enplaned PAX</b>	Aug-22	Aug-21	Diff.		
aha!	2,493	58.7%	n/a	n/a		
Alaska/Horizon	16,972	85.2%	76.4%	8.8		
Allegiant Air	1,619	79.8%	49.4%	30.4		
American	29,272	80.2%	68.6%	11.6		
Delta	16,666	90.6%	79.9%	10.6		
Frontier	1,923	82.2%	71.1%	11.0		
JetBlue	5,583	68.9%	58.7%	10.2		
Southwest	86,461	81.3%	72.2%	9.1		
Spirit	5,578	73.0%	n/a	n/a		
Sun Country	0	n/a	n/a	n/a		
United	29,706	77.5%	74.6%	2.9		
Volaris	2,143	52.1%	61.2%	-9.1		



