

Reno-Tahoe International Airport Passengers and Cargo Statistics Report December 2022

U.S. Domestic Industry Overview - December 2022

<u>Systemwide RNO Airlines Domestic Flights – year over year comparison</u>

Number of Flights *: Capacity of Seats *: Crude Oil Average: Down 0.4% vs. Dec 2021, down 14.9% vs. Dec 2019 Up 6.9% vs. Dec 2021, down 3.7% vs. Dec 2019 \$76.44 per barrel in Dec 2022 \$71.71 per barrel in Dec 2021

RNO Overview - December 2022

RNO Overview for December 2022 vs. December 2021

Total Passengers:Down 1.0%Avg. Enplaned Load Factor:77.3%, down 7.0 pts.Departures:Down 5.5%Departing Seats:Up 8.2%Cargo Volume:Down 15.1%

RNO Overview for December 2022 vs. December 2019Total Passengers:Down 14.3%Avg. Enplaned Load Factor:Down 2.7 pts.Departures:Down 23.2%Departing Seats:Down 10.2%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

December 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 327,353 passengers in December 2022, a decrease of 1.0% versus December 2021. In December 2022, RNO was served by 11 airlines to 20 non-stop destinations. The total seat capacity increased 8.2% and flights decreased 5.5% when compared to December 2021.

In 2022, RNO served 4,310,958 passenger, an increase of 19.0% versus 2021, and a decrease of 3.1% when compared to 2019.

RNO handled 13,806,179 pounds of air cargo in December 2022, a decrease of 15.1% when compared to December 2021.

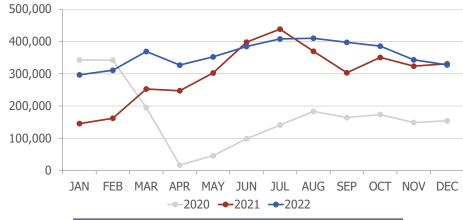
In 2022, RNO handled 139,395,160 pounds of air cargo, a decrease of 7.8% versus 2021, and a decrease of 5.1% when compared to 2019.

JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.

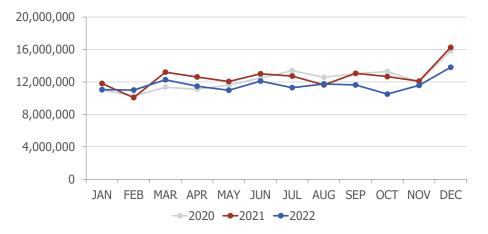


Passengers



Total Passengers							
	Dec-22	Dec-21	Difference				
aha!	0	5,152					
Alaska/Horizon	21,500	23,266	-7.6%				
Allegiant Air	2,216	5,707	-61.2%				
American	55,042	55,299	-0.5%				
Delta	30,268	38,923	-22.2%				
Frontier	5,619	6,352	-11.5%				
JetBlue	7,489	6,705	11.7%				
Southwest	133,285	137,206	-2.9%				
Spirit	15,262	0					
Sun Country	1,901	0					
United	48,910	45,249	8.1%				
Volaris	5,861	5,783	1.3%				

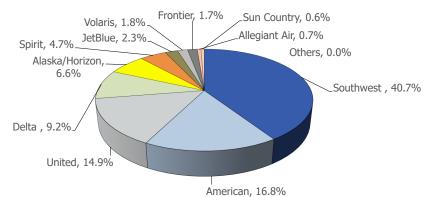




In December 2022, DHL cargo volume was up 11.4% when compared to December 2021. FedEx was down 14.7% and UPS was down 18.1% during the same period.

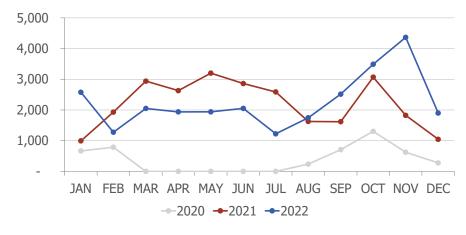


AIRLINE MARKET SHARE (passengers)



Airline Market Share							
	Dec-22	Dec-21	YOY Change				
aha!	n/a	1.6%	n/a				
Alaska/Horizon	6.6%	7.0%	(0.5)				
Allegiant Air	0.7%	1.7%	(1.0)				
American	16.8%	16.7%	0.1				
Delta	9.2%	11.8%	(2.5)				
Frontier	1.7%	1.9%	(0.2)				
JetBlue	2.3%	2.0%	0.3				
Southwest	40.7%	41.5%	(0.8)				
Spirit	4.7%	n/a	n/a				
Sun Country	0.6%	n/a	n/a				
United	14.9%	13.7%	1.3				
Volaris	1.8%	1.7%	0.0				
Others	0.0%	0.3%	(0.3)				

TOTAL CHARTER PASSENGERS

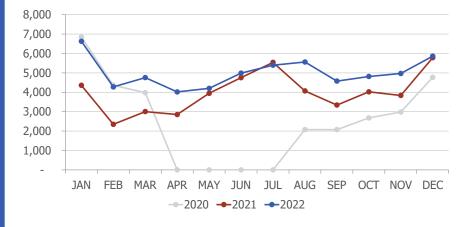


In December 2022, RNO served 1,901 passengers on charter flights, an increase of 81.9% when compared to December 2021.

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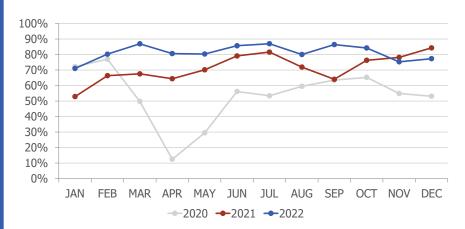


TOTAL INTERNATIONAL PASSENGERS

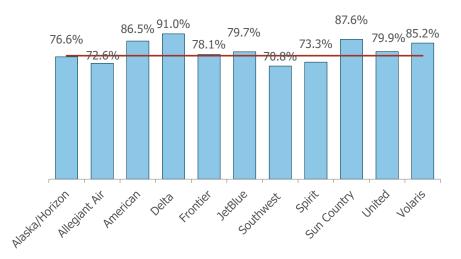


In December 2022, RNO served 5,861 international passengers, an increase of 1.3% when compared to December 2021.

AVERAGE ENPLANED LOAD FACTOR



In December 2022, RNO's average enplaned load factor was 77.3%, a decrease of 7.0 pts. versus December 2021.

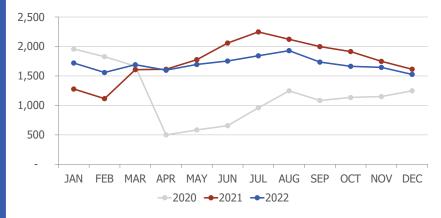


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The red horizontal line on the left represents RNO's average enplaned load factor.

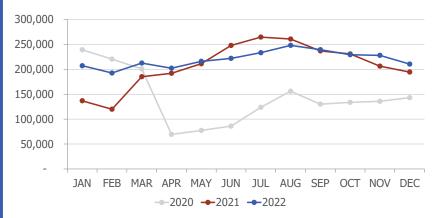


DEPARTURES



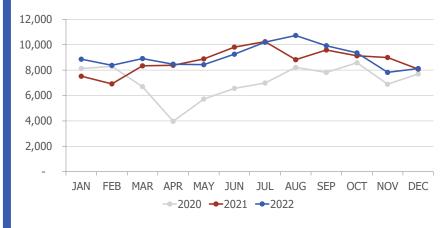
In December 2022, RNO handled 1,526 departures, a decrease of 5.5% when compared to December 2021.

DEPARTING SEATS



In December 2022, RNO offered 210,445 departing seats, an increase of 8.2% when compared to December 2021.

TOTAL OPERATIONS



A total of 8,120 operations were handled at RNO in December 2022, an increase of 0.6% when compared to December 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.



February 2023 RNO Flight Schedule							
Destination	Airlines Total Departures		Details				
Austin	American	28	Daily				
Burbank	Southwest	24	Daily. No flight on Sat				
Dallas/Fort Worth	American	90	Two to four flights daily				
Denver	Southwest	60	Twice daily. Three flights on Sun				
	United	112	Four daily				
Guadalajara	Volaris	20	Five weekly. Mon - Fri				
Houston-Intercontinental	United	25	Daily. No flight on 1, 7, 8,				
Las Vegas	Allegiant	8	Twice weekly Thu, Sun				
	Frontier	6	Flights on 3, 4, 6, 10, 11, 13 before exiting				
	Southwest	273	11 flights Mon-Fri. Six on Sat. Eight on Sun				
	Spirit	56	Twice daily				
Long Beach	Southwest	52	Twice daily. Once on Sat				
Los Angeles	Delta	84	Three daily				
	JetBlue	28	Daily				
	Southwest	48	Twice daily. Once on Sat, Sun				
	United	28 Daily					
New York-JFK	JetBlue	13	Daily. 16 - 28				
Oakland	Southwest	48	Twice daily. Once on Sat, Sun				
Phoenix	American	109	Four daily				
	Southwest	73	Three daily. Twice on Sat, Sun				
Portland	Alaska	28	Daily				
Salt Lake City	Delta	84	Three daily				
San Diego	Southwest	56	Twice daily				
San Francisco	United	103	Three daily 1-9. Four daily 10-28				
San Jose	Southwest	24	Daily. No flight on Sat				
Seattle	Alaska	62	Twice daily. Three daily 2, 3, 5, 9, 10, 12				

Multiple airlines in a market

1.24.2023 Frontier operates its last flight at RNO on February 13.



Total Passengers Dec-22					Total Enplaned Passengers Dec-22					
	Passe	engers	Passengers		YOY %	Month 2020 2021 2022			2022	% Diff.
	2020	2021	% Diff.	2022	Diff.	JAN	172,452	72,887	147,773	102.7%
JAN	342,796	145,421	-57.6%	296,641	104.0%	FEB	170,067	80,263	155,233	93.4%
FEB	341,935	162,071	-52.6%	310,738	91.7%	MAR	99,986	126,359	185,671	46.9%
MAR	194,796	252,828	29.8%	368,946	45.9%	APR	8,690	125,009	163,973	31.2%
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	MAY	22,807	149,486	174,487	16.7%
APR	17,265	247,220	1331.9%	326,787	32.2%	JUN	48,274	197,261	191,234	-3.1%
MAY	46,015	302,403	557.2%	352,255	16.5%	JUL	66,039	217,124	203,375	-6.3%
JUN	98,619	397,906	303.5%	384,429	-3.4%	AUG	93,015	188,207	199,365	5.9%
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	SEP	82,844	152,267	206,819	35.8%
JUL	140,986	438,168	210.8%	407,867	-6.9%	OCT	87,379	177,407	193,074	8.8%
AUG	183,343	369,686	101.6%	409,942	10.9%	NOV	74,910	161,926	171,626	6.0%
SEP	164,103	302,929	84.6%	397,404	31.2%	DEC	76,164	164,561	162,680	-1.1%
3rd QTR	488,432	1,110,783	127.4%	1,215,213	9.4%	TOTAL	1,002,627	1,812,757	2,155,310	18.9%
OCT	173,682	350,631	101.9%	385,466	9.9%					
NOV	148,777	323,508	117.4%	343,130	6.1%					
DEC	154,103	330,687	114.6%	327,353	-1.0%	Total Deplaned Passengers				
4th QTR	476,562	1,004,826	110.8%	1,055,949	5.1%	Month	2020	2021	2022	% Diff.
TOTAL	2,006,420	3,623,458	80.6%	4,310,958	19.0%	JAN	170,344	72,534	148,868	105.2%
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Total Cargo Volume in Pounds Dec-22							
	2020	2021	% Diff.	0/ Diff 2022			
	Cargo in	Pounds	% Diff.	Pounds Metric Tons		Diff.	
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%	
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%	
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%	
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%	
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%	
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%	
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%	
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%	
JUL	13,387,102	12,722,035	-5.0%	11,289,066	5,120	-11.3%	
AUG	12,563,172	11,636,003	-7.4%	11,751,228	5,329	1.0%	
SEP	13,014,081	13,055,518	0.3%	11,624,360	5,272	-11.0%	
3rd QTR	38,964,355	37,413,556	-4.0%	34,664,654	15,721	-7.3%	
ост	13,281,548	12,660,541	-4.7%	10,502,407	4,763	-17.0%	
NOV	11,988,995	12,089,489	0.8%	11,569,577	5,247	-4.3%	
DEC	15,834,177	16,260,767	2.7%	13,806,179	6,261	-15.1%	
4th QTR	41,104,720	41,010,797	-0.2%	35,878,163	16,271	-12.5%	
TOTĂL	147,893,687	151,162,508	2.2%	139,395,160	63,218	-7.8%	

FEB 171,868 81,808 155,505 90.1% 44.9% MAR 94,810 126,469 183,275 APR 8,575 122,211 162,814 33.2% MAY 23,208 152,917 177,768 16.3% 50,345 JUN 200,645 193,195 -3.7% JUL 74,947 221,044 204,492 -7.5% AUG 90,328 181,479 210,577 16.0% SEP 81,259 150,662 190,585 26.5% OCT 86,303 173,224 192,392 11.1%NOV 73,867 161,582 171,504 6.1% DEC 77,939 166,126 164,673 -0.9% 1,003,793 1,810,701 2,155,648 19.1% TOTAL

	Enplaned Passengers & Load Factor								
	Airline	Enplaned PAX	Dec-22	Dec-21	Diff.				
	aha!	0	n/a	44.1%	n/a				
	Alaska/Horizon	10,358	76.6%	88.4%	-11.9				
)	Allegiant Air	1,132	72.6%	81.1%	-8.5				
	American	27,985	86.5%	92.0%	-5.5				
)	Delta	15,198	91.0%	84.9%	6.1				
	Frontier	2,851	78.1%	86.0%	-7.8				
,	JetBlue	4,134	79.7%	64.8%	15.0				
	Southwest	65,547	70.8%	83.4%	-12.6				
,	Spirit	7,871	73.3%	n/a	n/a				
ό	Sun Country	1,140	87.6%	n/a	n/a				
	United	23,108	79.9%	88.3%	-8.4				
	Volaris	3,356	85.2%	82.4%	2.8				

