

Reno-Tahoe International Airport Passengers and Cargo Statistics Report November 2022

#### **U.S. Domestic Industry Overview - November 2022**

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights \*: Capacity of Seats \*: Crude Oil Average: Down 1.7% vs. Nov 2021, down 13.2% vs. Nov 2019 Up 4.4% vs. Nov 2021, down 3.6% vs. Nov 2019 \$84.37 per barrel in Nov 2022 \$79.15 per barrel in Nov 2021

#### **RNO Overview - November 2022**

RNO Overview for November 2022 vs. November 2021Total Passengers:Up 6.1%Avg. Enplaned Load Factor:75.3%, down 2.9 pts.Departures:Down 5.8%Departing Seats:Up 10.5%Cargo Volume:Down 4.3%RNO Overview for November 2022 vs. November 2019

RNO Overview for November 2022 vs. NoTotal Passengers:Up 7.9%Avg. Enplaned Load Factor:Up 0.5 pts.Departures:Down 9.1%Departing Seats:Up 7.7%

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules via Diio mi

#### **November 2022 SUMMARY**

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Reno-Tahoe International Airport (RNO) served 343,130 passengers in November 2022, an increase of 6.1% versus November 2021.

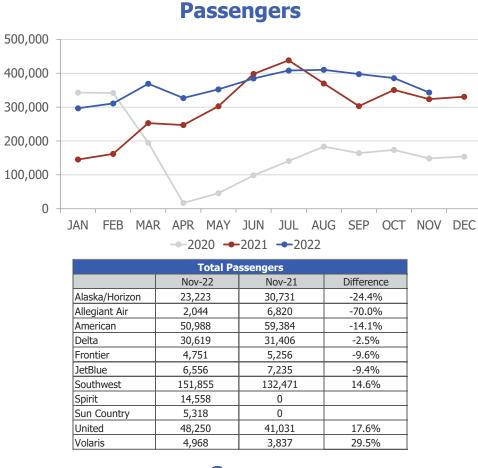
In November 2022, RNO was served by 12 airlines to 20 non-stop destinations. The total seat capacity increased 10.5% and flights decreased 5.8% when compared to November 2021.

RNO handled 11,569,577 pounds of air cargo in November 2022, a decrease of 4.3% when compared to November 2021.

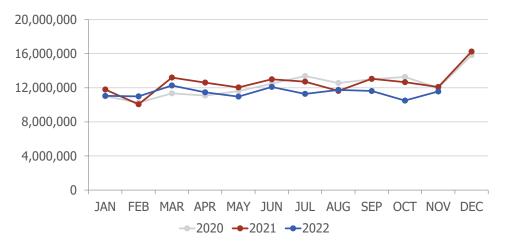
#### **JSX Public Charters**

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.

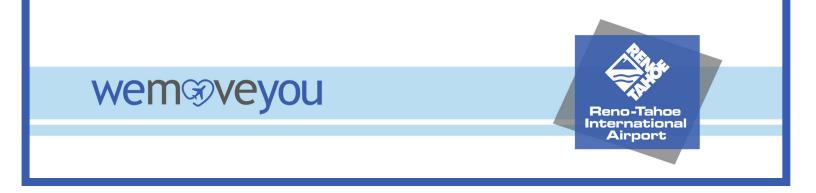




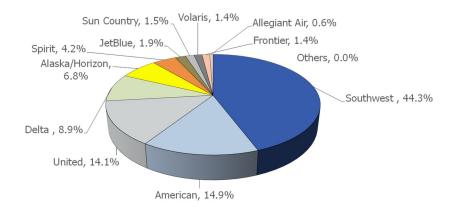




In November 2022, DHL cargo volume was up 20.7% when compared to November 2021. FedEx was down 1.9% and UPS was down 8.4% during the same period.

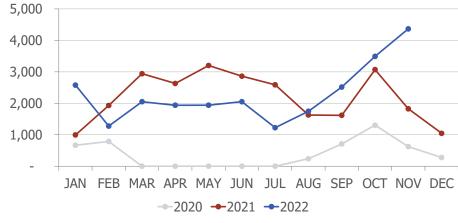


#### **AIRLINE MARKET SHARE (passengers)**



Airline Market Share						
	Nov-22	Nov-21	YOY Change			
aha!	n/a	1.2%	n/a			
Alaska/Horizon	6.8%	9.5%	(2.7)			
Allegiant Air	0.6%	2.1%	(1.5)			
American	14.9%	18.4%	(3.5)			
Delta	8.9%	9.7%	(0.8)			
Frontier	1.4%	1.6%	(0.2)			
JetBlue	1.9%	2.2%	(0.3)			
Southwest	44.3%	40.9%	3.3			
Spirit	4.2%	n/a	n/a			
Sun Country	1.5%	n/a	n/a			
United	14.1%	12.7%	1.4			
Volaris	1.4%	1.2%	0.3			
Others	0.0%	0.4%	(0.4)			

### **TOTAL CHARTER PASSENGERS**

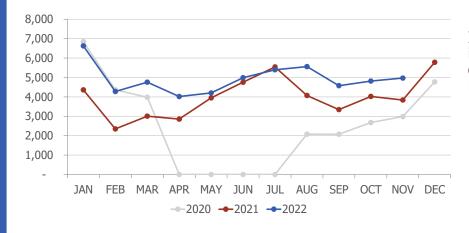


In November 2022, RNO served 4,366 passengers on charter flights, an increase of 139.2% when compared to November 2021.

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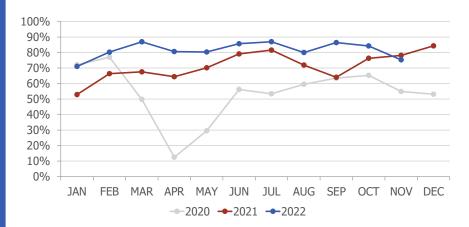


#### **TOTAL INTERNATIONAL PASSENGERS**

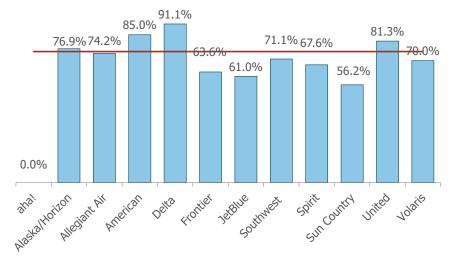


In November 2022, RNO served 4,968 international passengers, an increase of 29.5% when compared to November 2021.

#### **AVERAGE ENPLANED LOAD FACTOR**



In November 2022, RNO's average enplaned load factor was 75.3%, a decrease of 2.9 pts. versus November 2021.

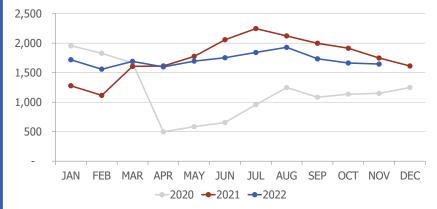


The red horizontal line on the left represents RNO's average enplaned load factor.

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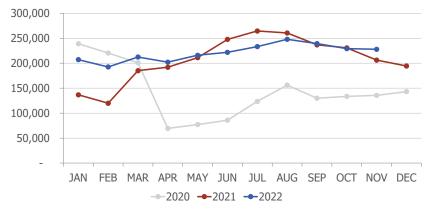


#### **DEPARTURES**



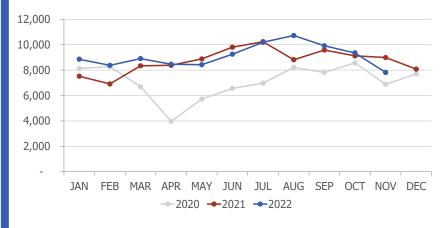
In November 2022, RNO handled 1,646 departures, a decrease of 5.8% when compared to November 2021.

#### **DEPARTING SEATS**



In November 2022, RNO offered 227,958 departing seats, an increase of 10.5% when compared to November 2021.

#### **TOTAL OPERATIONS**



A total of 7,818 operations were handled at RNO in November 2022, a decrease of 13.0% when compared to November 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





January 2023 RNO Flight Schedule						
Destination Airlines		Total Departures	Details			
Austin	American	40	Twice daily 1-9, Daily 10-31			
Burbank	Southwest	27	Daily. No flight on Sat			
Dallas-Love	Southwest	1	Jan 2 only			
Dallas/Fort Worth	American	91	Three daily			
Denver	Southwest	69	Three daily 1-3 and Sun. Twice daily 4-31			
	United	121	Three daily 1-3, Four daily 4-31			
Guadalajara	Volaris	22	Five weekly. Mon - Fri			
Houston-Intercontinental	United	24	Five weekly, Mon, Thu, Fri, Sat, Sun			
Las Vegas	Allegiant	9	Twice weekly Thu, Sun			
	Frontier	14	Three weekly Mon, Fri, Sat			
	Southwest	285	10 flights Mon-Fri. Six on Sat. Eight on Sun			
	Spirit	62	Twice daily			
Long Beach	Southwest	58	Twice daily. Once on Sat			
Los Angeles	Delta	92	Three daily			
	JetBlue	31	Daily			
	Southwest	54	Twice daily. Once on Sat, Sun			
	United	31	Daily			
New York-JFK	JetBlue	3	Daily Jan 1-3			
Oakland	Southwest	54	Twice daily. Once on Sat, Sun			
Orange County	Southwest	1	Jan 2 only			
Phoenix	American	90	Three daily			
	Southwest	62	Twice daily			
Portland	Alaska	38	Daily. Twice a day on Jan 1-6, 8			
Salt Lake City	Delta	91	Three daily			
San Diego	Southwest	62	Twice daily. Once on Sat. Three times on Sun			
San Francisco	United	91	Three daily			
San Jose	Southwest	27	Daily. No flight on Sat			
Seattle	Alaska	83	Two to three daily			
Multiple airlines in a market						





Total Passengers					Total Enplaned Passengers					
Nov-22					Nov-22					
	Passe	ngers	% Diff. Passengers	YOY %	Month	2020	2021	2022	% Diff.	
	2020	2021	70 Dill.	2022	Diff.	JAN	172,452	72,887	147,773	102.7%
JAN	342,796	145,421	-57.6%	296,641	104.0%	FEB	170,067	80,263	155,233	93.4%
FEB	341,935	162,071	-52.6%	310,738	91.7%	MAR	99,986	126,359	185,671	46.9%
MAR	194,796	252,828	29.8%	368,946	45.9%	APR	8,690	125,009	163,973	31.2%
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	MAY	22,807	149,486	174,487	16.7%
APR	17,265	247,220	1331.9%	326,787	32.2%	JUN	48,274	197,261	191,234	-3.1%
MAY	46,015	302,403	557.2%	352,255	16.5%	JUL	66,039	217,124	203,375	-6.3%
JUN	98,619	397,906	303.5%	384,429	-3.4%	AUG	93,015	188,207	199,365	5.9%
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	SEP	82,844	152,267	206,819	35.8%
JUL	140,986	438,168	210.8%	407,867	-6.9%	OCT	87,379	177,407	193,074	8.8%
AUG	183,343	369,686	101.6%	409,942	10.9%	NOV	74,910	161,926	171,626	6.0%
SEP	164,103	302,929	84.6%	397,404	31.2%	DEC	76,164	164,561		
3rd QTR	488,432	1,110,783	127.4%	1,215,213	9.4%	TOTAL	1,002,627	1,812,757		
OCT	173,682	350,631	101.9%	385,466	9.9%	YTD		1,648,196	1,992,630	20.9%
NOV	148,777	323,508	117.4%	343,130	6.1%					
DEC					Total Deplaned Passengers					
4th QTR	476,562	1,004,826	<b>110.8%</b>			Month	2020	2021	2022	% Diff.
TOTAL	2,006,420	3,623,458	80.6%			JAN	170,344	72,534	148,868	105.2%
YTD		3,292,771		3,983,605	21.0%	FEB	171,868	81,808	155,505	90.1%

Total Cause Valuma in Dounde									
	Total Cargo Volume in Pounds Nov-22								
	2020 2021 2022					<b>YOY</b> %			
		Pounds	% Diff.	f. Pounds Metric Tons		Diff.			
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%			
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%			
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%			
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%			
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%			
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%			
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%			
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%			
JUL	13,387,102	12,722,035	-5.0%	11,289,066	5,120	-11.3%			
AUG	12,563,172	11,636,003	-7.4%	11,751,228	5,329	1.0%			
SEP	13,014,081	13,055,518	0.3%	11,624,360	5,272	-11.0%			
3rd QTR	38,964,355	37,413,556	-4.0%	34,664,654	15,721	-7.3%			
ост	13,281,548	12,660,541	-4.7%	10,502,407	4,763	-17.0%			
NOV	11,988,995	12,089,489	0.8%	11,569,577	5,247	-4.3%			
DEC	15,834,177	16,260,767	2.7%						
4th QTR	41,104,720	41,010,797	-0.2%						
TOTAL	147,893,687	151,162,508	2.2%						
YTD		134,901,741		125,588,981	56,956	-6.9%			

L	Month	2020	2021	2022	% Diff.
	JAN	170,344	72,534	148,868	105.2%
	FEB	171,868	81,808	155,505	90.1%
	MAR	94,810	126,469	183,275	44.9%
	APR	8,575	122,211	162,814	33.2%
	MAY	23,208	152,917	177,768	16.3%
	JUN	50,345	200,645	193,195	-3.7%
	JUL	74,947	221,044	204,492	-7.5%
	AUG	90,328	181,479	210,577	16.0%
	SEP	81,259	150,662	190,585	26.5%
	OCT	86,303	173,224	192,392	11.1%
	NOV	73,867	161,582	171,504	6.1%
	DEC	77,939	166,126		
	TOTAL	1,003,793	1,810,701		
	YTD		1,644,575	1,990,975	21.1%
		planed Passe		d Factor	
	A 2 42				- 100

)	Enplaned Passengers & Load Factor					
b	Airline	Enplaned PAX	Nov-22	Nov-21	Diff.	
5	aha!	0	n/a	45.2%	n/a	
6	Alaska/Horizon	11,683	76.9%	75.2%	1.7	
6	Allegiant Air	1,042	74.2%	70.8%	3.4	
	American	25,754	85.0%	81.6%	3.4	
6	Delta	15,357	91.1%	94.1%	-3.0	
6	Frontier	2,289	63.6%	75.5%	-12.0	
6	JetBlue	3,164	61.0%	47.3%	13.8	
b	Southwest	76,087	71.1%	77.0%	-6.0	
	Spirit	7,264	67.6%	n/a	n/a	
	Sun Country	2,612	56.2%	n/a	n/a	
	United	23,616	81.3%	87.7%	-6.4	
D	Volaris	2,758	70.0%	69.1%	0.9	



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