

### **U.S. Domestic Industry Overview - October 2022**

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights \*: Down 0.1% vs. Oct 2021, down 14.0% vs. Oct 2019 Up 5.7% vs. Oct 2021, down 5.1% vs. Oct 2019

Crude Oil Average: \$87.55 per barrel in Oct 2022 \$81.48 per barrel in Oct 2021

### **RNO Overview - October 2022**

RNO Overview for October 2022 vs. October 2021

Total Passengers: up 9.9%

Avg. Enplaned Load Factor: 84.2%, up 7.9 pts.

Departures: Down 13.1% Departing Seats: Down 0.7% Cargo Volume: Down 17.0%

RNO Overview for October 2022 vs. October 2019

Total Passengers: Up 1.2%
Avg. Enplaned Load Factor: up 7.1 pts.
Departures: Down 19.2%
Departing Seats: Down 8.7%

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules via Diio mi

### October 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 385,466 passengers in October 2022, an increase of 9.9% versus October 2021.

In October 2022, RNO was served by 12 airlines to 20 non-stop destinations. The total seat capacity decreased 0.7% and flights decreased 13.1% when compared to October 2021.

RNO handled 10,502,407 pounds of air cargo in October 2022, a decrease of 17.0% when compared to October 2021.

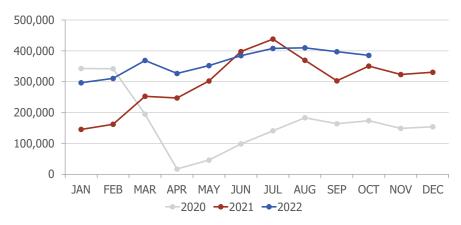
#### **JSX Public Charters**

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



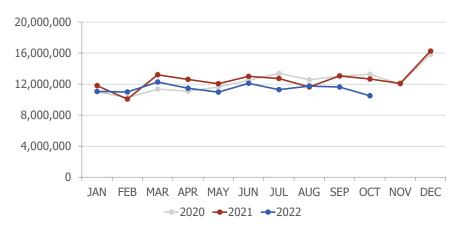


### **Passengers**



Total Passengers						
	Oct-22	Oct-21	Difference			
aha!	0	249				
Alaska/Horizon	25,007	36,484	-31.5%			
Allegiant Air	2,301	6,285	-63.4%			
American	66,471	71,880	-7.5%			
Delta	33,646	33,616	0.1%			
Frontier	3,201	5,029	-36.3%			
JetBlue	5,718	7,235	-21.0%			
Southwest	164,549	131,531	25.1%			
Spirit	16,808	0				
Sun Country	5,044	0				
United	57,908	51,580	12.3%			
Volaris	4,813	4,022	19.7%			
Other	0	2,720				

## **Cargo**

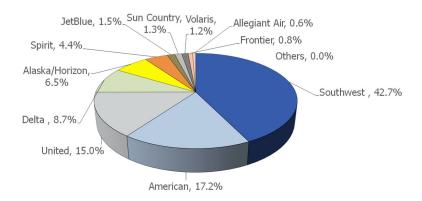


In October 2022, DHL cargo volume was up 31.9% when compared to October 2021. FedEx was down 20.7% and UPS was down 16.3% during the same period.



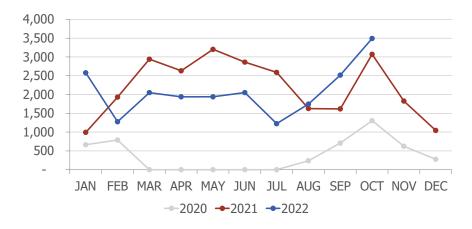


# **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
	Oct-22	Oct-21	YOY Change		
aha!	n/a	0.1%	n/a		
Alaska/Horizon	6.5%	10.4%	(3.9)		
Allegiant Air	0.6%	1.8%	(1.2)		
American	17.2%	20.5%	(3.3)		
Delta	8.7%	9.6%	(0.9)		
Frontier	0.8%	1.4%	(0.6)		
JetBlue	1.5%	2.1%	(0.6)		
Southwest	42.7%	37.5%	5.2		
Spirit	4.4%	n/a	n/a		
Sun Country	1.3%	n/a	n/a		
United	15.0%	14.7%	0.3		
Volaris	1.2%	1.1%	0.1		
Others	0.0%	0.8%	(0.8)		

### **TOTAL CHARTER PASSENGERS**

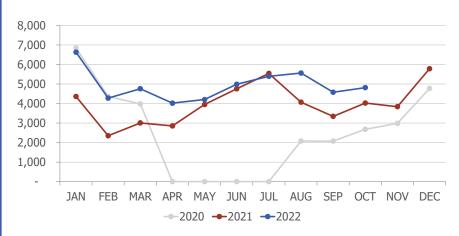


In October 2022, RNO served 3,491 passengers on charter flights, an increase of 13.7% when compared to October 2021.



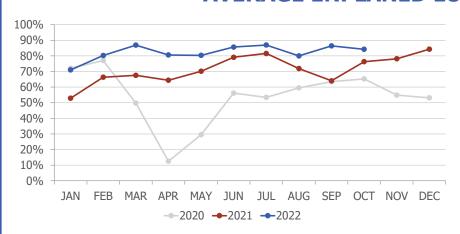


### TOTAL INTERNATIONAL PASSENGERS

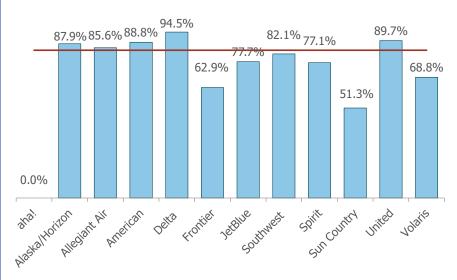


In October 2022, RNO served 4,813 international passengers, an increase of 19.7% when compared to October 2021.

### **AVERAGE ENPLANED LOAD FACTOR**



In October 2022, RNO's average enplaned load factor was 84.2%, an increase of 7.9 pts. versus October 2021.



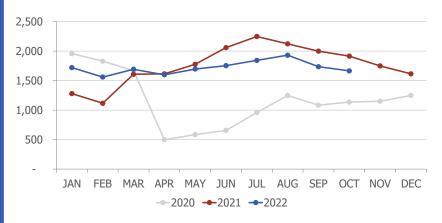
The red horizontal line on the left represents RNO's average enplaned load factor.

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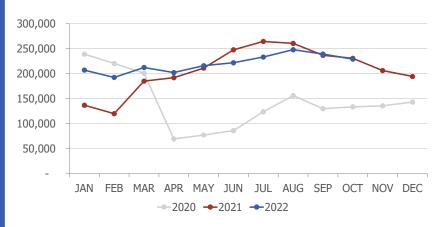


### **DEPARTURES**



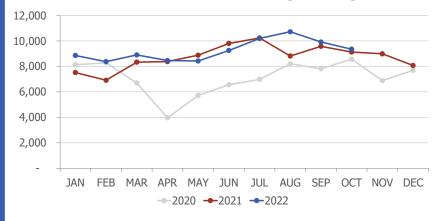
In October 2022, RNO handled 1,664 departures, a decrease of 13.1% when compared to October 2021.

### **DEPARTING SEATS**



In October 2022, RNO offered 229,258 departing seats, a decrease of 0.7% when compared to October 2021.

### **TOTAL OPERATIONS**



A total of 9,354 operations were handled at RNO in October 2022, an increase of 2.5% when compared to October 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Destination	Airlines	Total	Details	
Austin	American	Departures 48	Daily 1-14, Twice daily 15-31	
Burbank	Southwest	26	Daily. No flight on Sat	
Dallas-Love	Southwest	8	Flights on 21-23, 26-30	
Dallas/Fort Worth	American	93	Three daily	
Denver	Southwest	76	Two to three daily	
	United	108	Three daily 1-14, Four daily 15-31	
Guadalajara	Volaris	22	Five weekly. Mon - Fri	
Houston-Intercontinental	United	16	Daily 15-30	
Las Vegas	Allegiant	11	Twice weekly Thu, Sun	
	Frontier	21	Five weekly Mon, Tue, Wed, Fri, Sat	
	Southwest	275	Nine to 10 daily. Five flights on Sat	
	Spirit	62	Twice daily	
Long Beach	Southwest	57	Twice daily. Once on Sat	
Los Angeles	Delta	90	Three daily	
	JetBlue	22	Four to five weekly	
	Southwest	57	Twice daily. Once on Sat	
	United	31	Daily	
New York-JFK	JetBlue	14	Daily 17-31	
Oakland	Southwest	57	Twice daily. Once on Sat	
Orange County	Southwest	8	Flights on 21-23, 26-30	
Phoenix	American	90	Three daily	
	Southwest	62	Twice daily	
Portland	Alaska	53	One to two flights a day	
Salt Lake City	Delta	84	Two to three daily	
San Diego	Southwest	62	Twice daily	
San Francisco	United	102	Three to four daily	
San Jose	Southwest	31	Daily	
Seattle	Alaska	79	One to four daily	

Multiple airlines in a market

11.30.2022





	Total Passengers Oct-22					
	Passengers		% Diff.	Passengers	YOY %	
	2020	2021	70 Dill.	2022	Diff.	
JAN	342,796	145,421	-57.6%	296,641	104.0%	
FEB	341,935	162,071	-52.6%	310,738	91.7%	
MAR	194,796	252,828	29.8%	368,946	45.9%	
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	
APR	17,265	247,220	1331.9%	326,787	32.2%	
MAY	46,015	302,403	557.2%	352,255	16.5%	
JUN	98,619	397,906	303.5%	384,429	-3.4%	
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	
JUL	140,986	438,168	210.8%	407,867	-6.9%	
AUG	183,343	369,686	101.6%	409,942	10.9%	
SEP	164,103	302,929	84.6%	397,404	31.2%	
3rd QTR	488,432	1,110,783	<b>127.4%</b>	1,215,213	9.4%	
OCT	173,682	350,631	101.9%	385,466	9.9%	
NOV	148,777	323,508	117.4%			
DEC	154,103	330,687	114.6%			
4th QTR	476,562	1,004,826	110.8%			
TOTAL	2,006,420	3,623,458	80.6%			
YTD		2,969,263		3,640,475	22.6%	

	Total Enplaned Passengers Oct-22							
1	Month	2020	2021	2022	% Diff.			
l	JAN	172,452	72,887	147,773	102.7%			
1	FEB	170,067	80,263	155,233	93.4%			
l	MAR	99,986	126,359	185,671	46.9%			
l	APR	8,690	125,009	163,973	31.2%			
l	MAY	22,807	149,486	174,487	16.7%			
l	JUN	48,274	197,261	191,234	-3.1%			
l	JUL	66,039	217,124	203,375	-6.3%			
l	AUG	93,015	188,207	199,365	5.9%			
l	SEP	82,844	152,267	206,819	35.8%			
l	OCT	87,379	177,407	193,074	8.8%			
l	NOV	74,910	161,926					
l	DEC	76,164	164,561					
l	TOTAL	1,002,627	1,812,757					
l	YTD		1,308,863	1,821,004	39.1%			
l								
ı	Total Deplayed Passengers							

Total Cargo Volume in Pounds Oct-22						
	2020	2021	% Diff.	20	2022	
	Cargo in	Pounds	70 Dill.	Pounds	<b>Metric Tons</b>	Diff.
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%
JUL	13,387,102	12,722,035	-5.0%	11,289,066	5,120	-11.3%
AUG	12,563,172	11,636,003	-7.4%	11,751,228	5,329	1.0%
SEP	13,014,081	13,055,518	0.3%	11,624,360	5,272	-11.0%
3rd QTR	38,964,355	37,413,556	-4.0%	34,664,654	15,721	-7.3%
OCT	13,281,548	12,660,541	-4.7%	10,502,407	4,763	-17.0%
NOV	11,988,995	12,089,489	0.8%		•	
DEC	15,834,177	16,260,767	2.7%			
4th QTR	41,104,720	41,010,797	-0.2%			
TOTAL	147,893,687	151,162,508	2.2%			
YTD		122,812,252		114,019,404	51,709	-7.2%

Total Deplaned Passengers						
Month	2020	2021	2022	% Diff.		
JAN	170,344	72,534	148,868	105.2%		
FEB	171,868	81,808	155,505	90.1%		
MAR	94,810	126,469	183,275	44.9%		
APR	8,575	122,211	162,814	33.2%		
MAY	23,208	152,917	177,768	16.3%		
JUN	50,345	200,645	193,195	-3.7%		
JUL	74,947	221,044	204,492	-7.5%		
AUG	90,328	181,479	210,577	16.0%		
SEP	81,259	150,662	190,585	26.5%		
OCT	86,303	173,224	192,392	11.1%		
NOV	73,867	161,582				
DEC	77,939	166,126				
TOTAL	1,003,793	1,810,701				
YTD		1,309,769	1,819,471	38.9%		

Enplaned Passengers & Load Factor							
Airline	<b>Enplaned PAX</b>	Oct-22	Oct-21	Diff.			
aha!	0	n/a	31.3%	n/a			
Alaska/Horizon	12,480	87.9%	75.7%	12.2			
Allegiant Air	1,202	85.6%	61.1%	24.5			
American	33,454	88.8%	78.6%	10.2			
Delta	16,907	94.5%	74.2%	20.3			
Frontier	1,473	62.9%	79.5%	-16.6			
JetBlue	2,953	77.7%	47.3%	30.4			
Southwest	82,217	82.1%	76.9%	5.2			
Spirit	8,555	77.1%	n/a	n/a			
Sun Country	2,480	51.3%	n/a	n/a			
United	28,767	89.7%	84.2%	5.5			
Volaris	2,586	68.8%	70.0%	-1.2			



